

SURVEY ON THE EUROPEAN SOVEREIGNTY

For the Jean Jaurès Foundation and the Friedrich Ebert Foundation

Ipsos Public Affairs

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GAME CHANGERS



TECHNICAL BRIEF



8 000 respondents, forming 8 samples of 1000 representative persons from the population aged 18+ in each of the following countries:

- France
- Germany
- Italy
- Spain
- Poland
- Romania
- Latvia
- Sweden



From **December, 28th 2020**
to **January, 8th 2021**



Sample interviewed through the Ipsos CAWI Access Panel.

Quotas method:
gender, age, occupation of the respondent, region and market size



The global “all countries” results displayed in this document were weighed according to the demographics of each country.



This document was drafted in the respect of the international ISO 20252 norm « Market, opinion and social research ». *It was proofread by Federico Vacas, Research Associate Director (Public Affairs).*

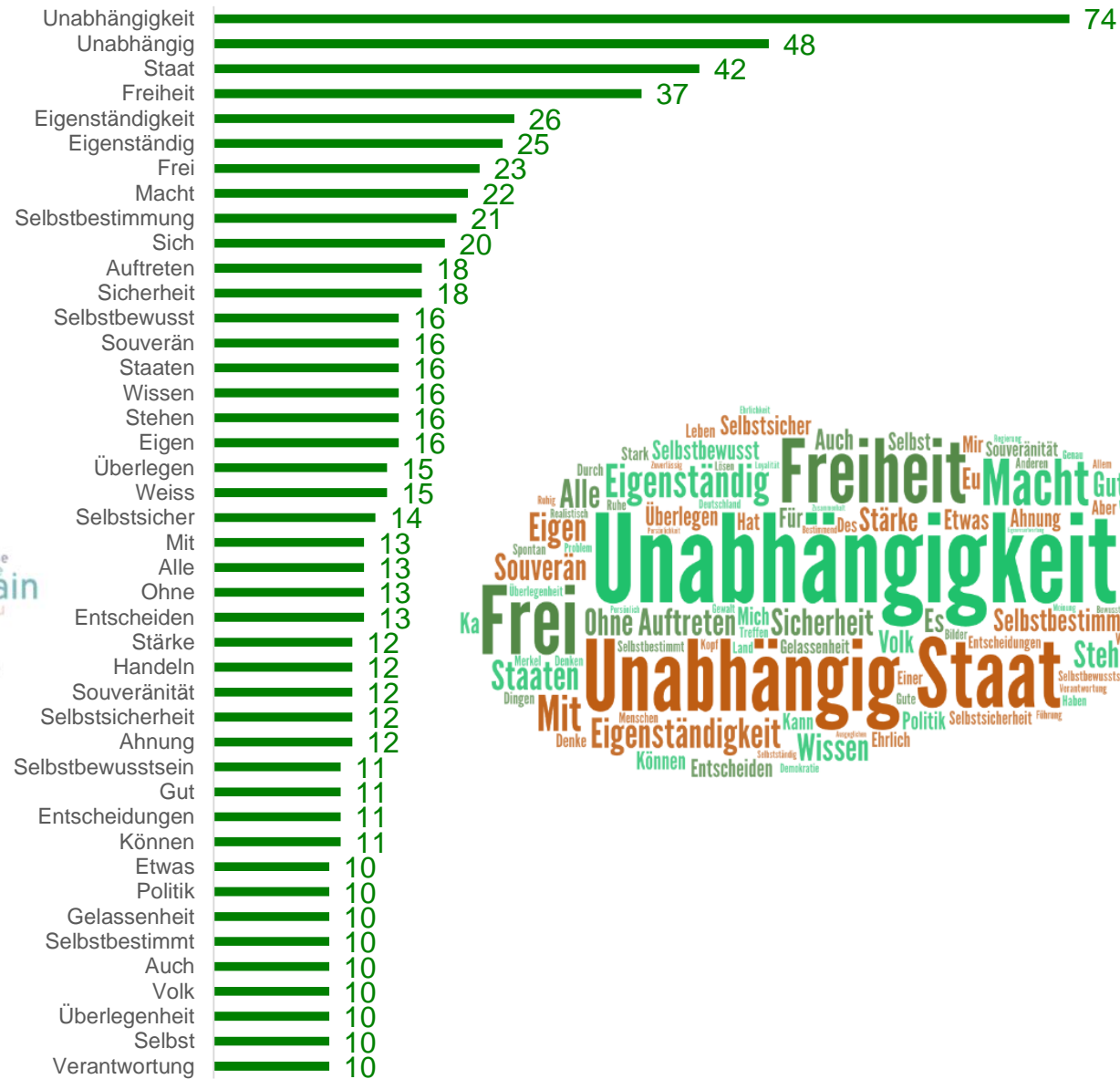
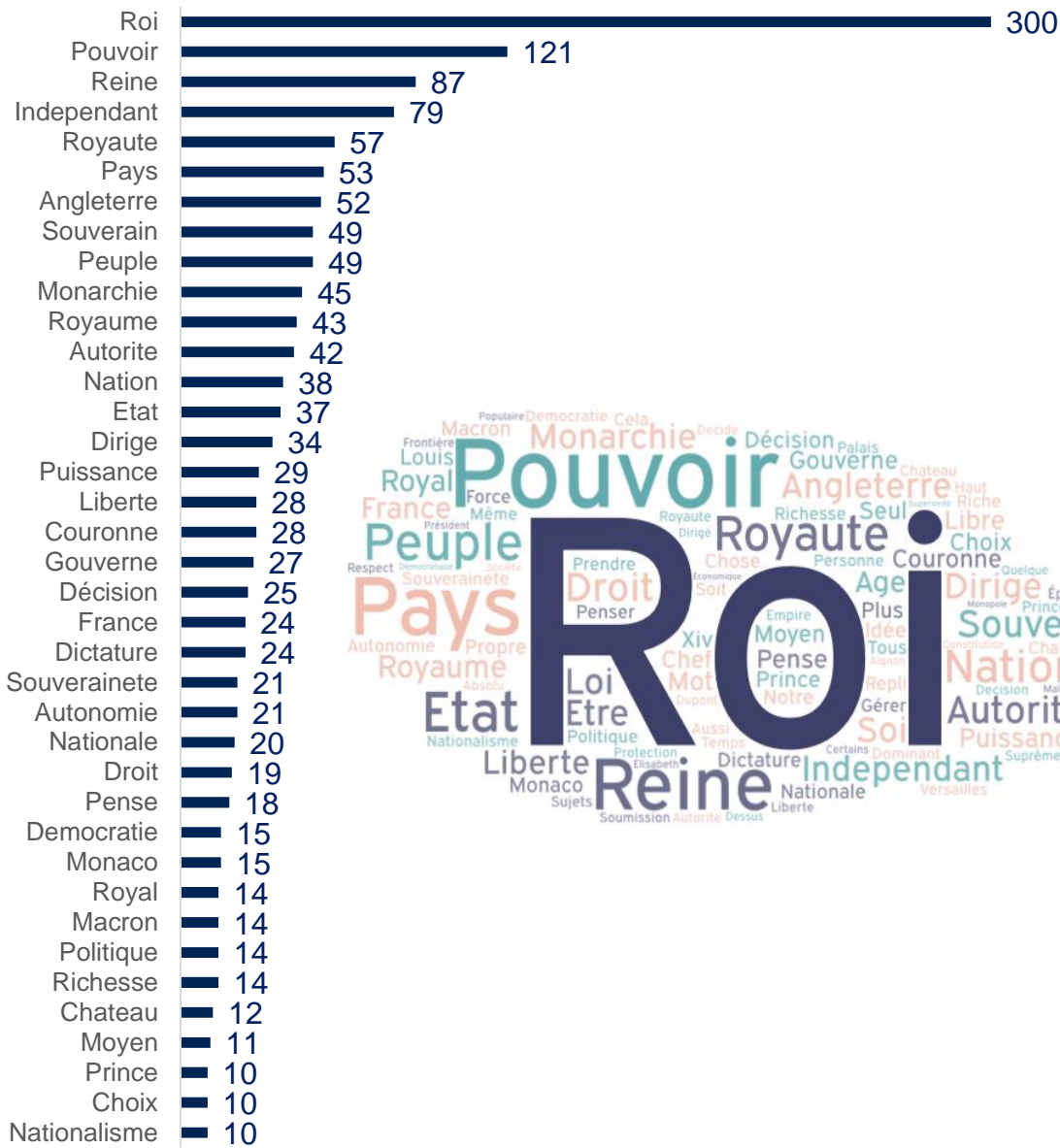
A SURVEY CONDUCTED IN 8 COUNTRIES



RESULTS FROM THE SURVEY

EUROPEANS AND THE CONCEPT OF SOVEREIGNTY

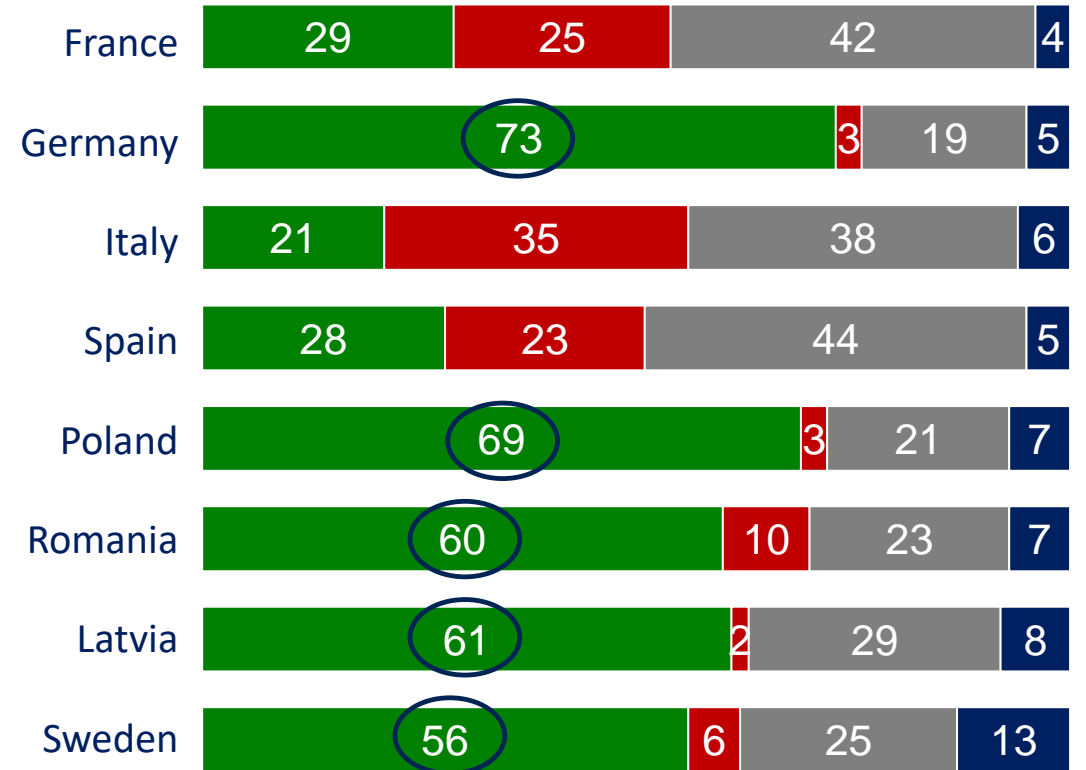
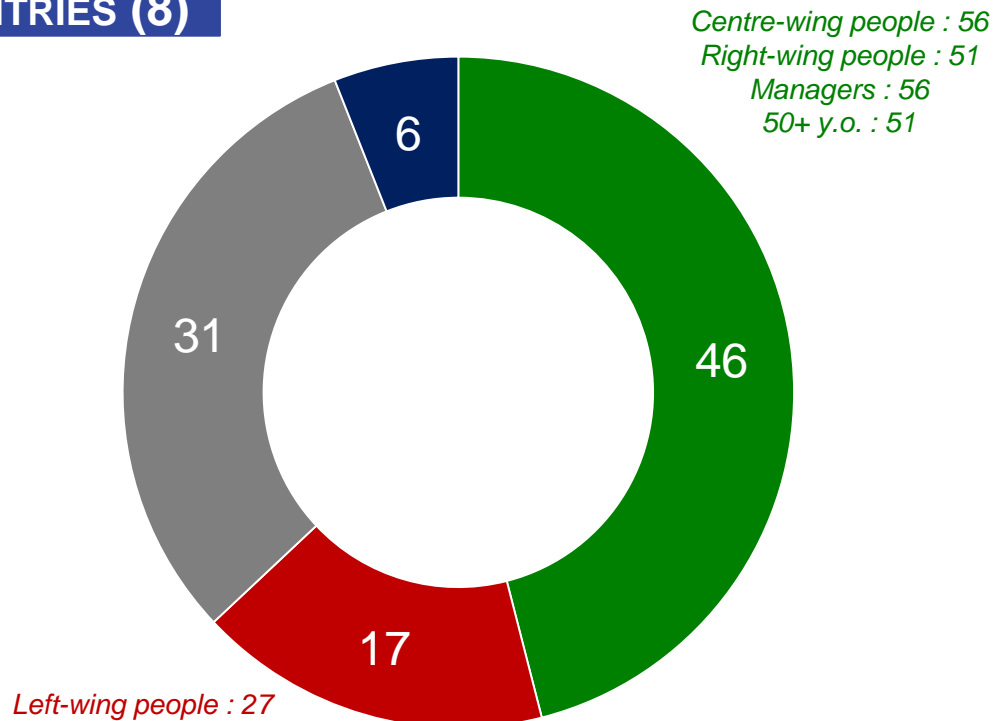
1



When you hear the word sovereignty, which words, ideas, images spontaneously come to mind? – Number of quotes

“Sovereignty” : a somewhat positive expression – less in France, Italy and Spain

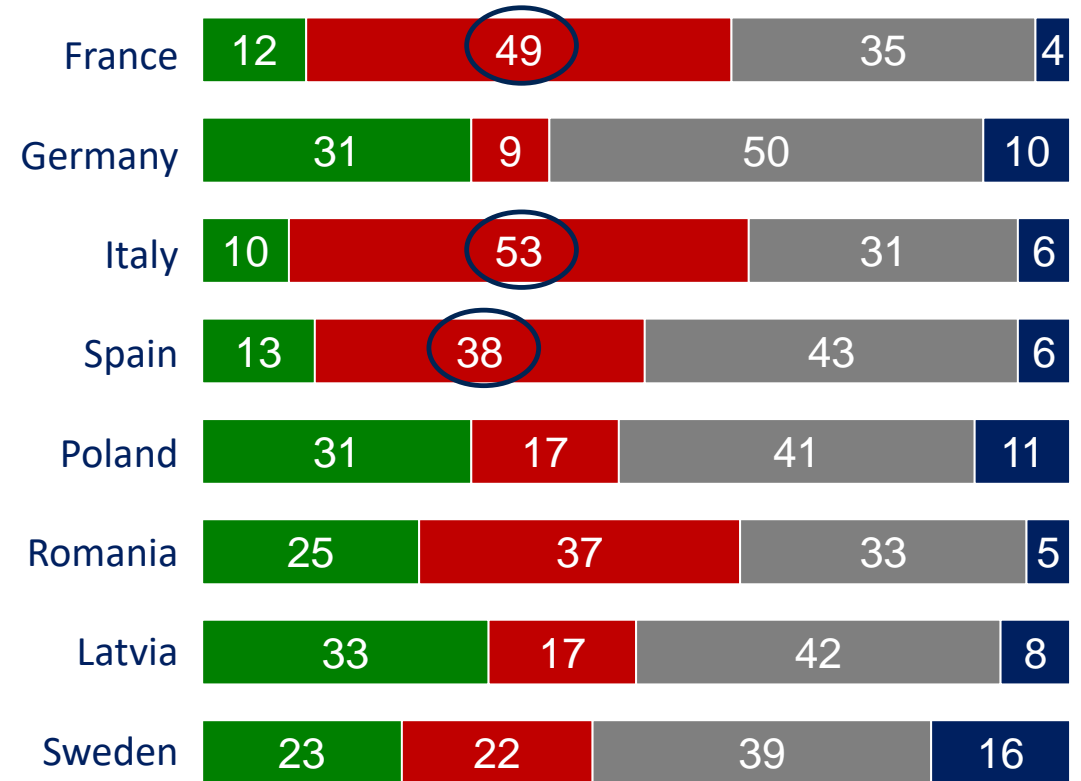
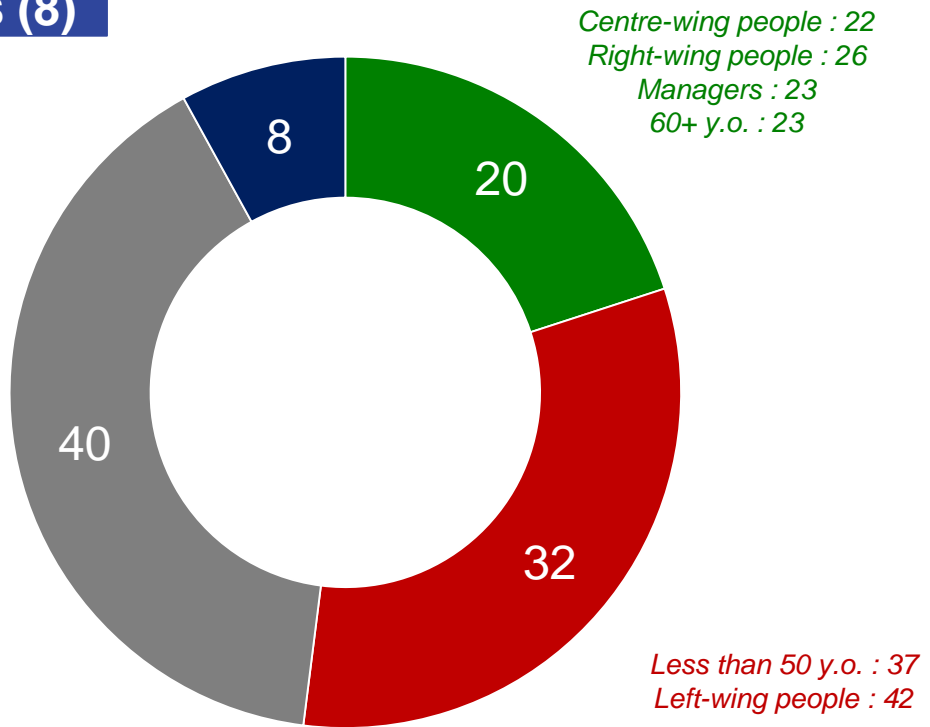
ALL COUNTRIES (8)



Does the term “sovereignty” spontaneously bring to mind something that is...

However, it's perceived as "outdated" rather than "modern", especially in South Europe

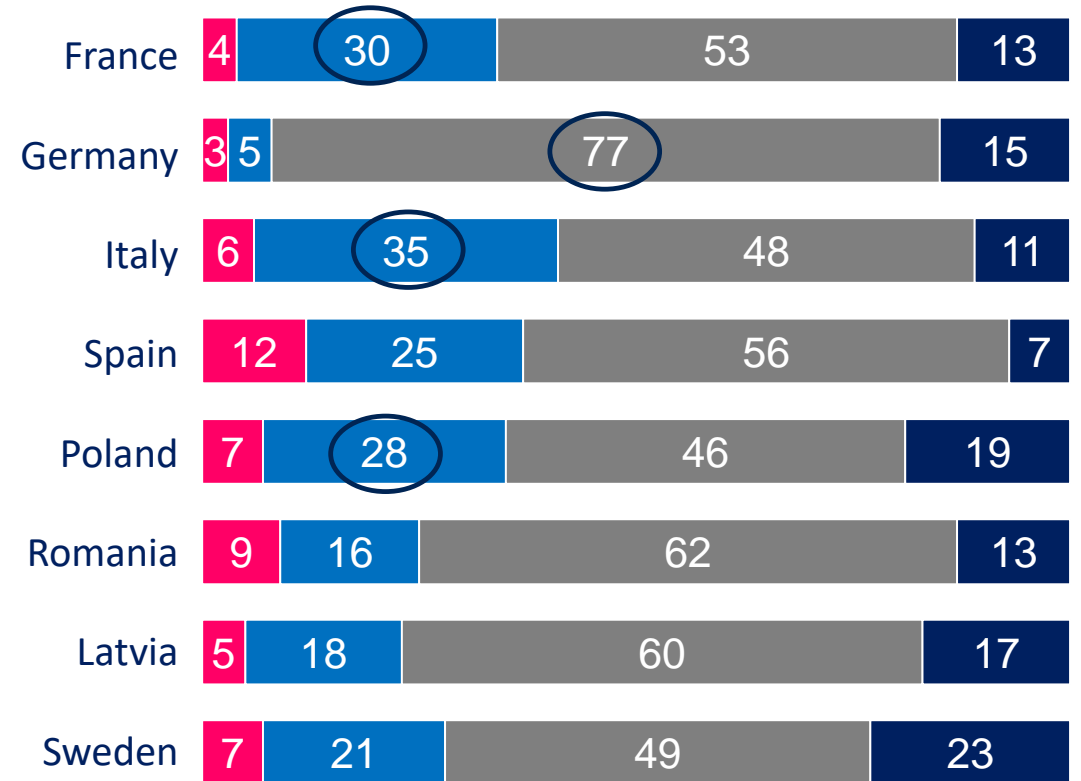
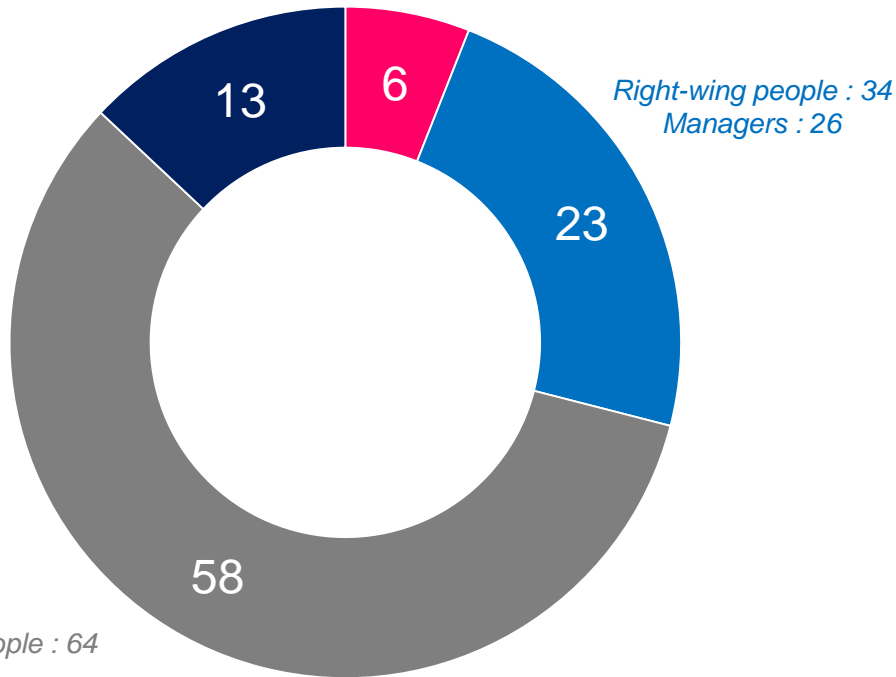
ALL COUNTRIES (8)



And does the term "sovereignty" spontaneously bring to mind something that is...

A large majority of respondents does not link this expression to a political affiliation ; still it's more right-wing than left-wing

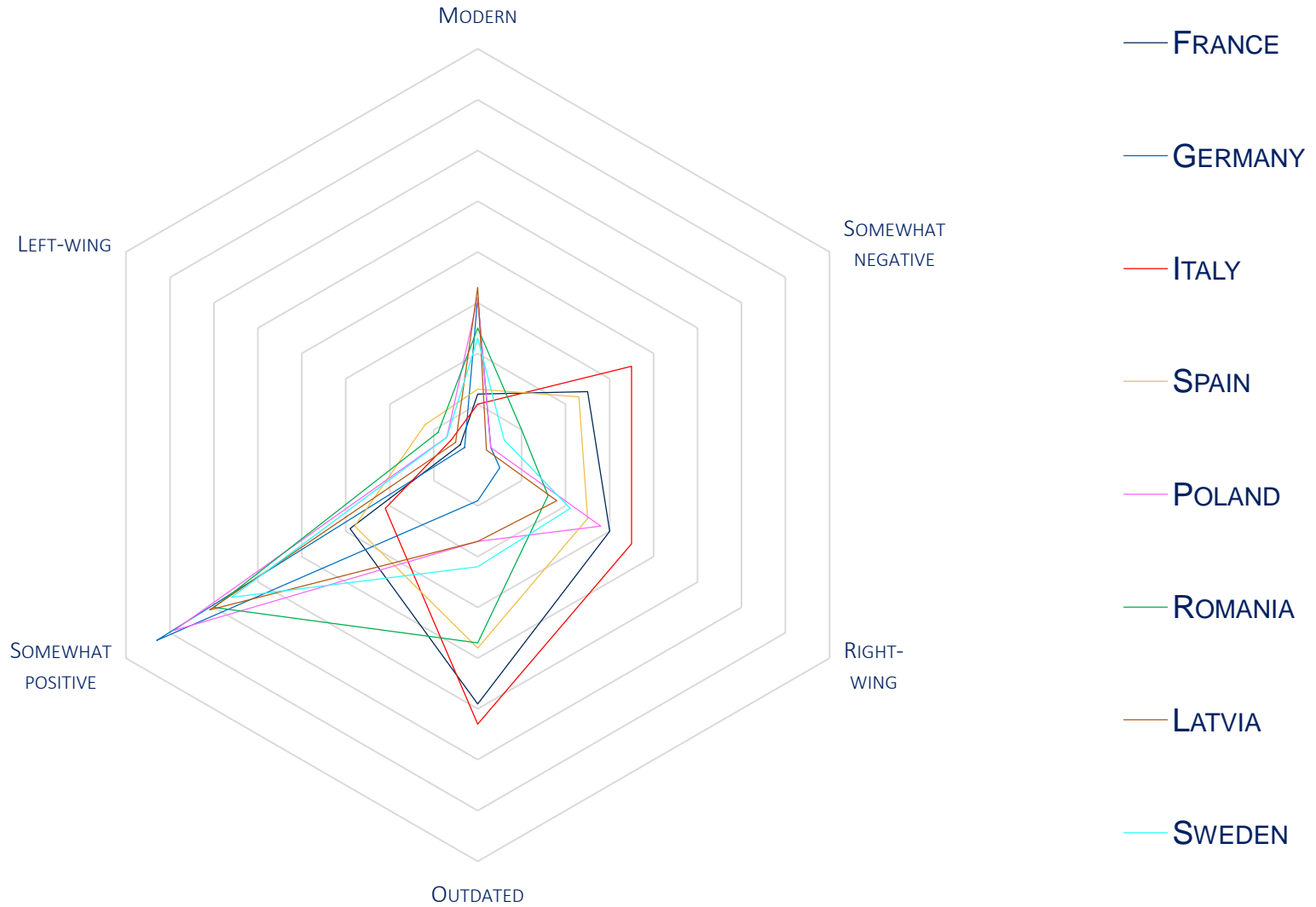
ALL COUNTRIES (8)



And would you spontaneously say this term is...

Image of “sovereignty”

ALL COUNTRIES (8)

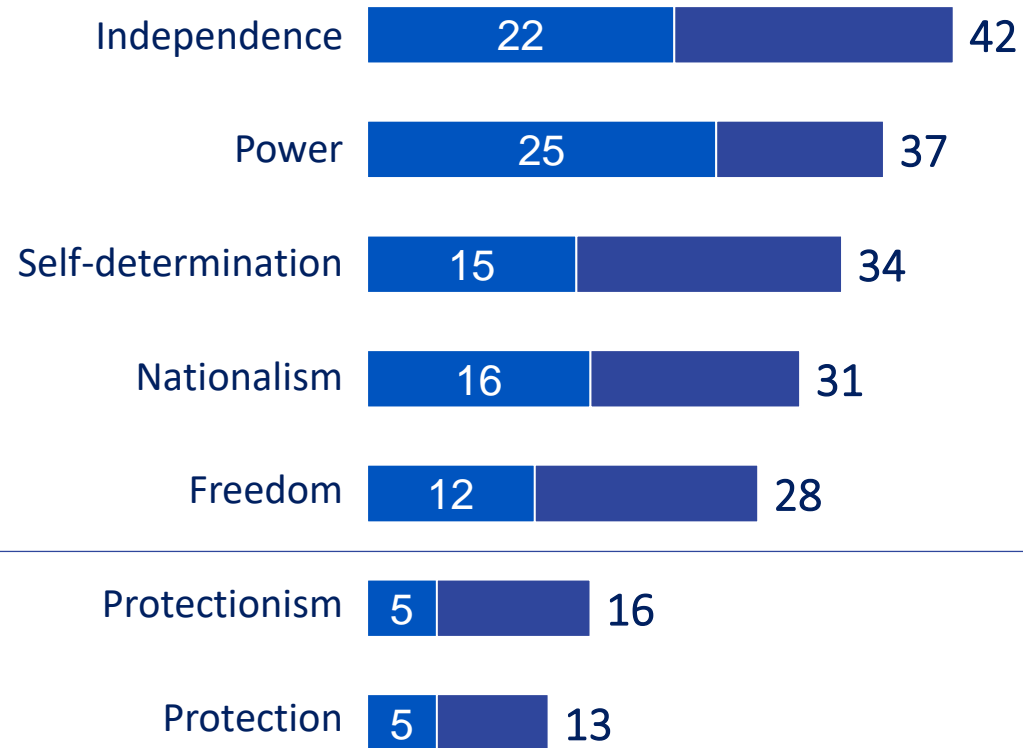


And would you spontaneously say this term is...

Sovereignty first and foremost evokes independence and power... quite rarely protection

ALL COUNTRIES (8)

■ FIRST
■ IN TOTAL



Total exceeds 100 because two answers are possible

Which of the following words are spontaneously brought to mind by the term sovereignty? First? Second?

Concepts linked to sovereignty 1/2

IN %, IN TOTAL	ALL COUNTRIES	FRANCE	GERMANY	ITALY	SPAIN	POLAND	ROMANIA	LATVIA	SWEDEN
	Independence	42	31	63	22	20	65	55	72
Power	37	51	23	46	54	9	41	15	22
Self-determination	34	22	53	25	20	40	22	42	62
Nationalism	31	43	7	58	43	6	32	14	20
Freedom	28	15	35	13	27	61	30	45	34
Protectionism	16	26	6	26	17	5	9	4	11
Protection	13	13	13	10	19	13	12	8	4

Total exceeds 100 because two answers are possible

Which of the following words are spontaneously brought to mind by the term sovereignty? First? Second?

Concepts linked to sovereignty 2/2

ALL COUNTRIES (8)

IN %, IN TOTAL

	ALL COUNTRIES	AGE				OCCUPATION				POLITICAL AFFILIATION		
		18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT
Independence	42	37	38	44	49	48	42	40	42	36	50	43
Power	37	43	42	35	28	29	37	41	37	37	31	38
Self-determination	34	31	31	36	37	38	35	30	33	31	41	29
Nationalism	31	32	33	28	29	29	28	32	32	39	25	32
Freedom	28	28	25	30	31	28	27	28	29	25	31	29
Protectionism	16	15	16	16	16	16	17	14	15	21	13	14
Protection	13	15	15	11	10	11	16	14	12	11	11	15

Total exceeds 100 because two answers are possible

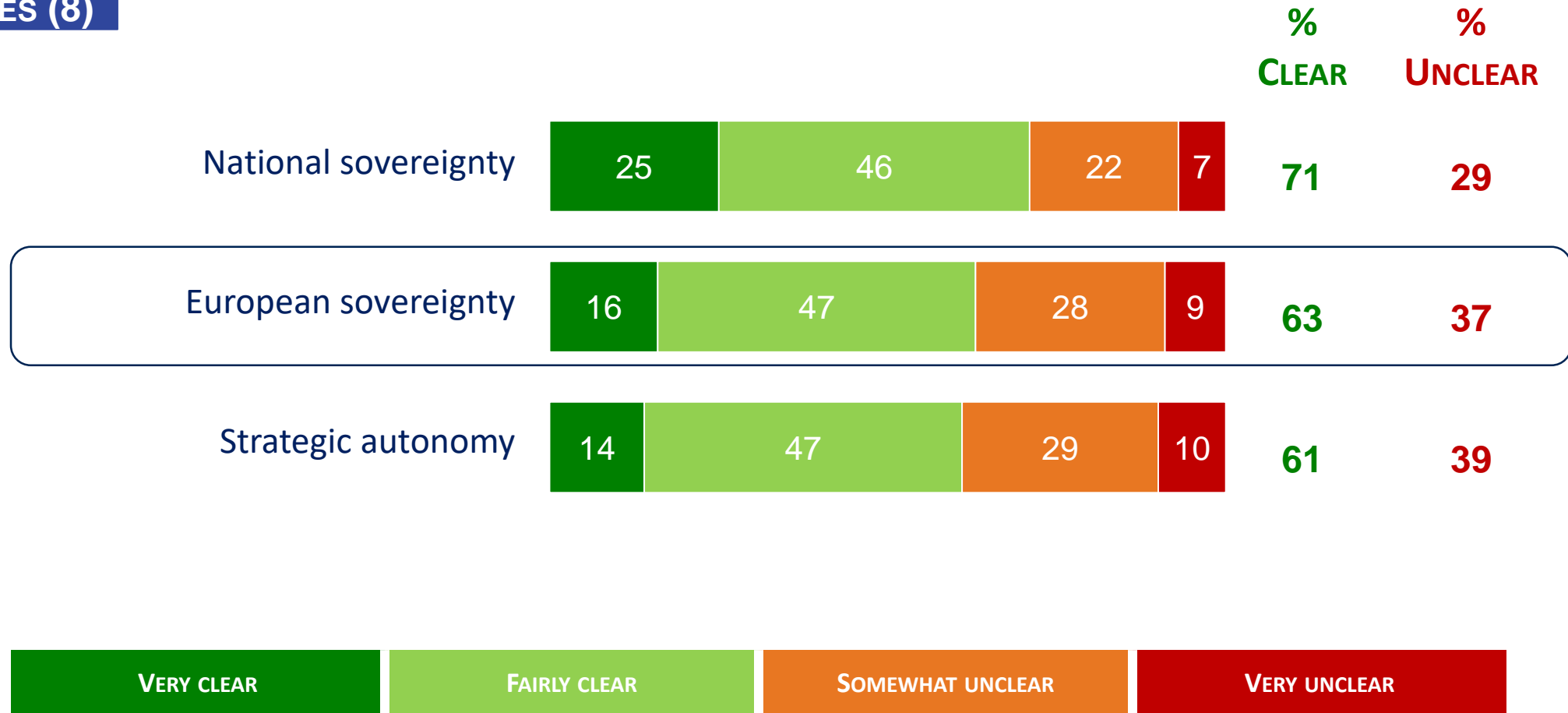
Which of the following words are spontaneously brought to mind by the term sovereignty? First? Second?

COMPREHENSION AND APPRECIATION OF THE « EUROPEAN SOVEREIGNTY » CONCEPT

2

About two thirds of the respondents think that the concepts of national and European sovereignty are clear

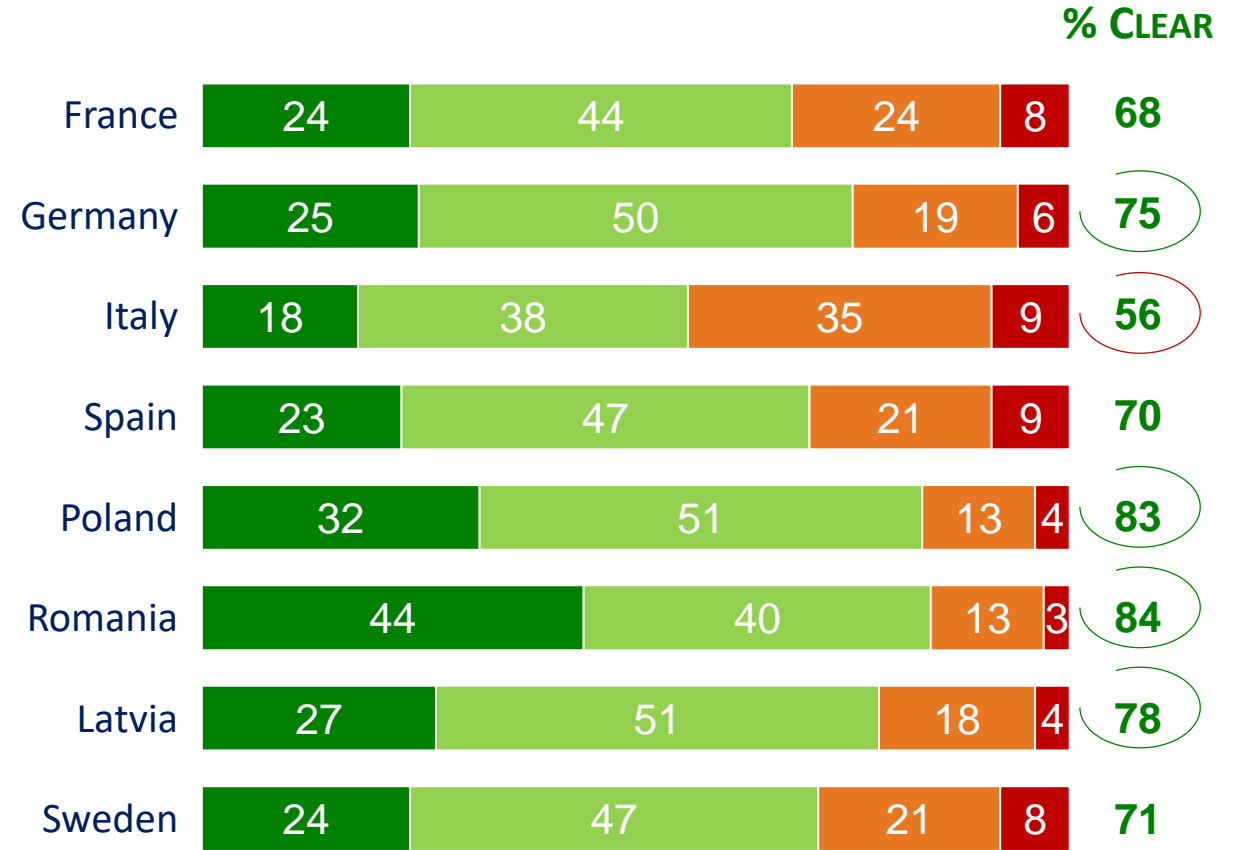
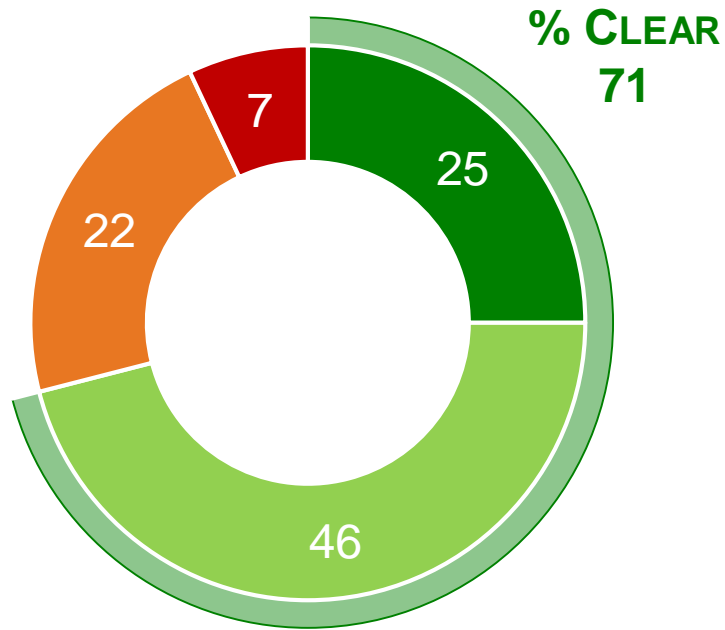
ALL COUNTRIES (8)



Would you say that the meaning of the following expressions is very clear, fairly clear, somewhat unclear or very unclear?

More precisely, what's meant by national sovereignty is less understood in countries that believe this notion is "outdated"

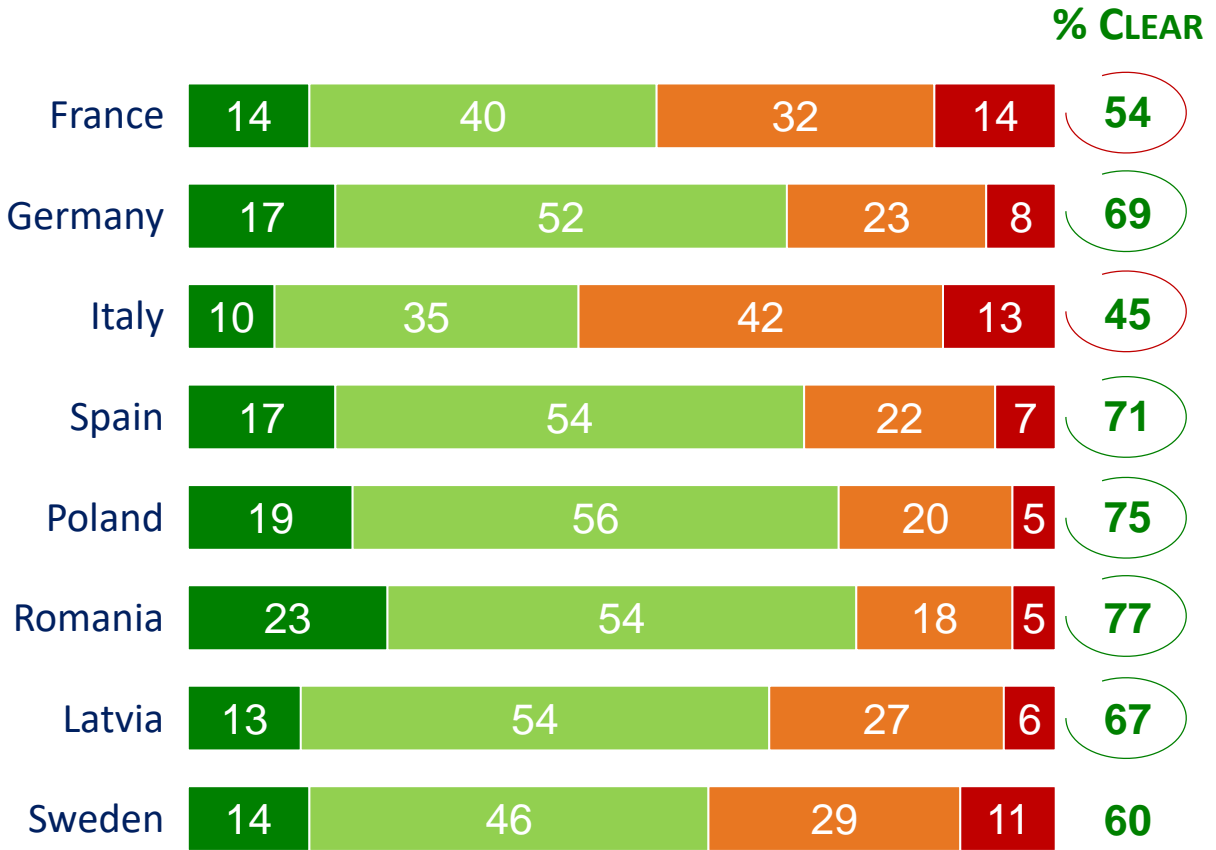
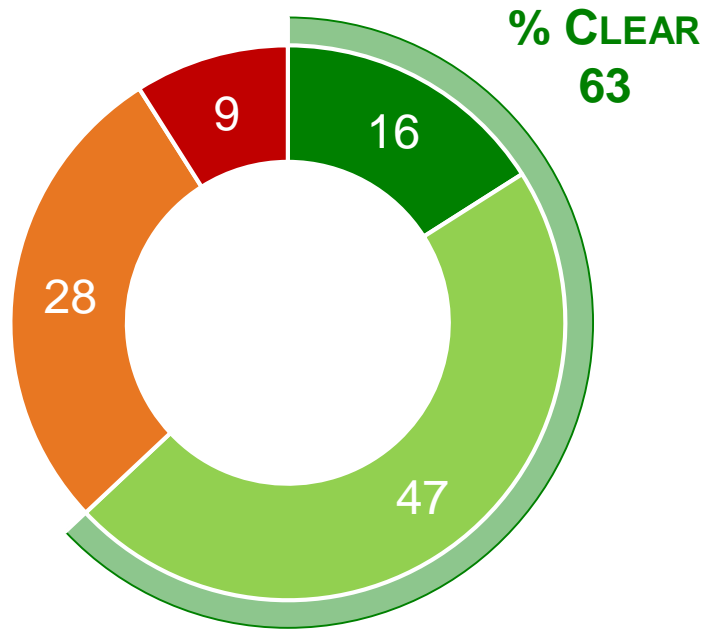
ALL COUNTRIES (8) > NATIONAL SOVEREIGNTY



Would you say that the meaning of the following expressions is very clear, fairly clear, somewhat unclear or very unclear?

The same thing goes for European sovereignty

ALL COUNTRIES (8) > EUROPEAN SOVEREIGNTY



Would you say that the meaning of the following expressions is very clear, fairly clear, somewhat unclear or very unclear?

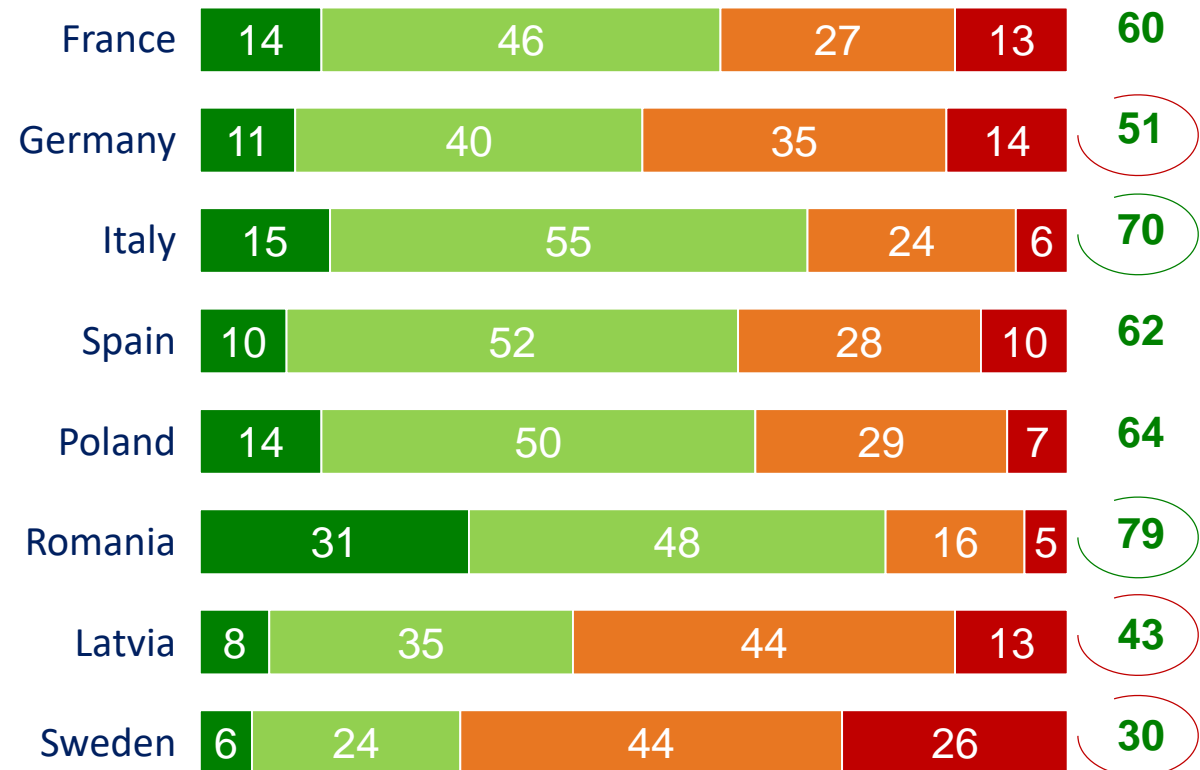
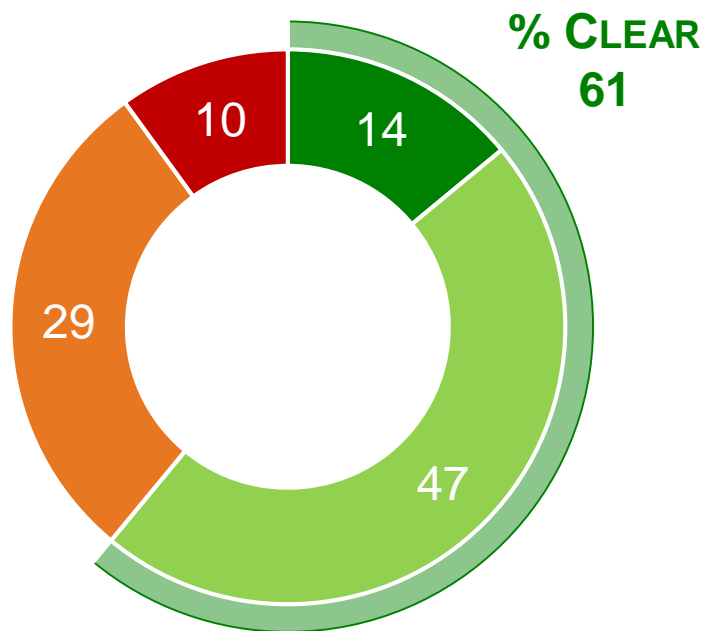


As for the strategic autonomy, it's rather blurry – in particular in Sweden, Latvia and Germany

% CLEAR

ALL COUNTRIES (8)

> STRATEGIC AUTONOMY



Would you say that the meaning of the following expressions is very clear, fairly clear, somewhat unclear or very unclear?

Understanding expressions linked to sovereignty

IN %, CLEAR

	ALL COUNTRIES	FRANCE	GERMANY	ITALY	SPAIN	POLAND	ROMANIA	LATVIA	SWEDEN
National sovereignty	71	68	75	56	70	83	84	78	71
European sovereignty	63	54	69	45	71	75	77	67	60
Strategic autonomy	61	60	51	70	62	64	79	43	30

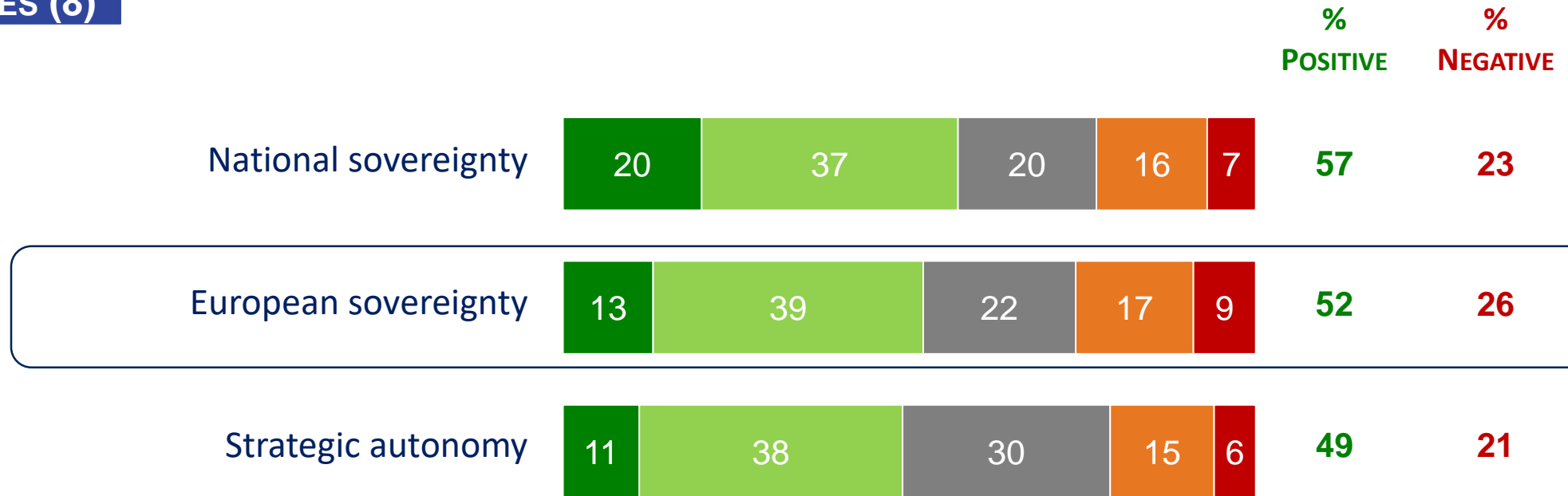
IN %, CLEAR

	ALL COUNTRIES	AGE				OCCUPATION				POLITICAL AFFILIATION		
		18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT
National sovereignty	71	68	66	72	77	80	69	68	71	66	76	79
European sovereignty	63	64	57	61	68	74	61	60	62	63	70	61
Strategic autonomy	61	64	59	59	60	68	61	60	59	61	58	67

Would you say that the meaning of the following expressions is very clear, fairly clear, somewhat unclear or very unclear?

The European sovereignty notion is something that's rather perceived as "positive", a little behind the opinion regarding national sovereignty

ALL COUNTRIES (8)

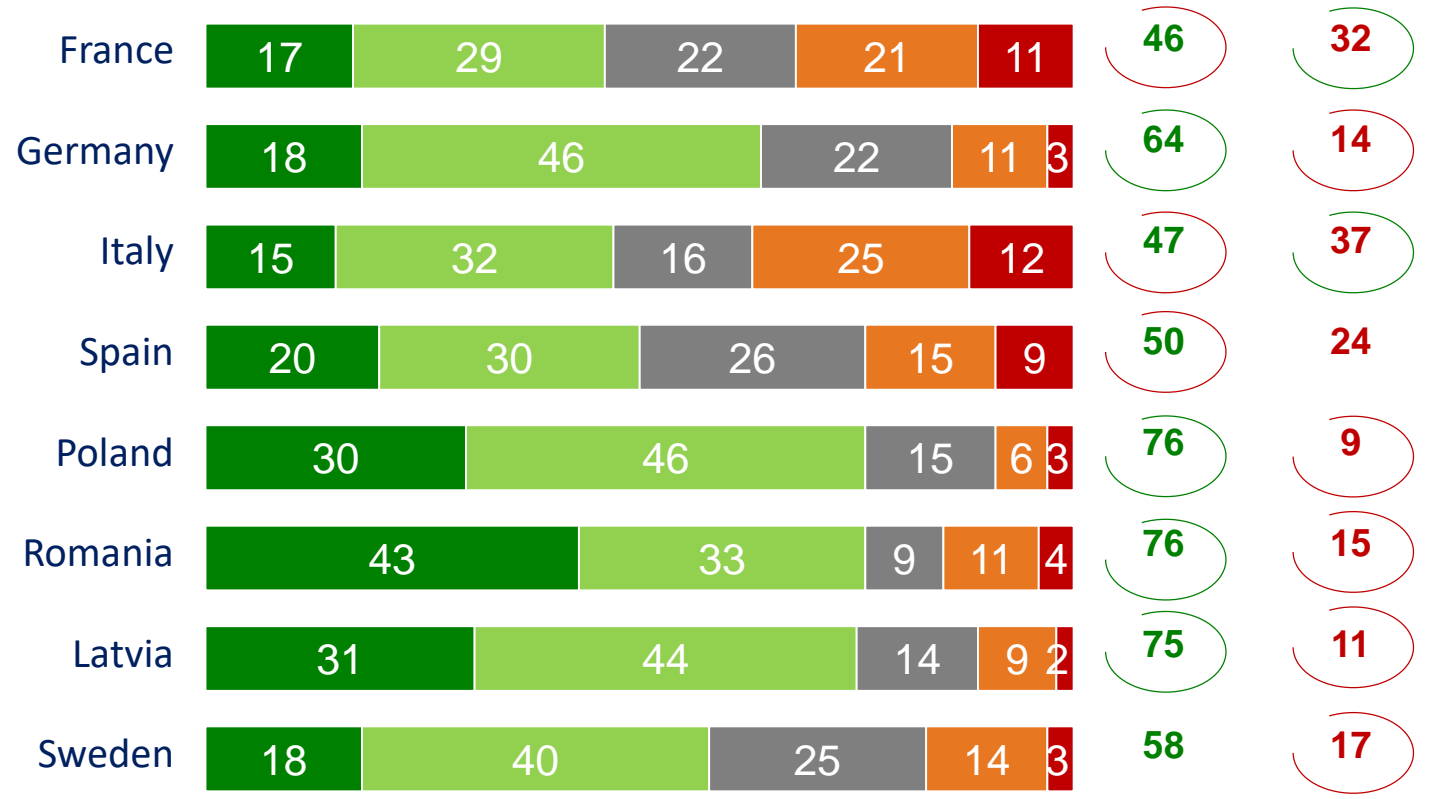
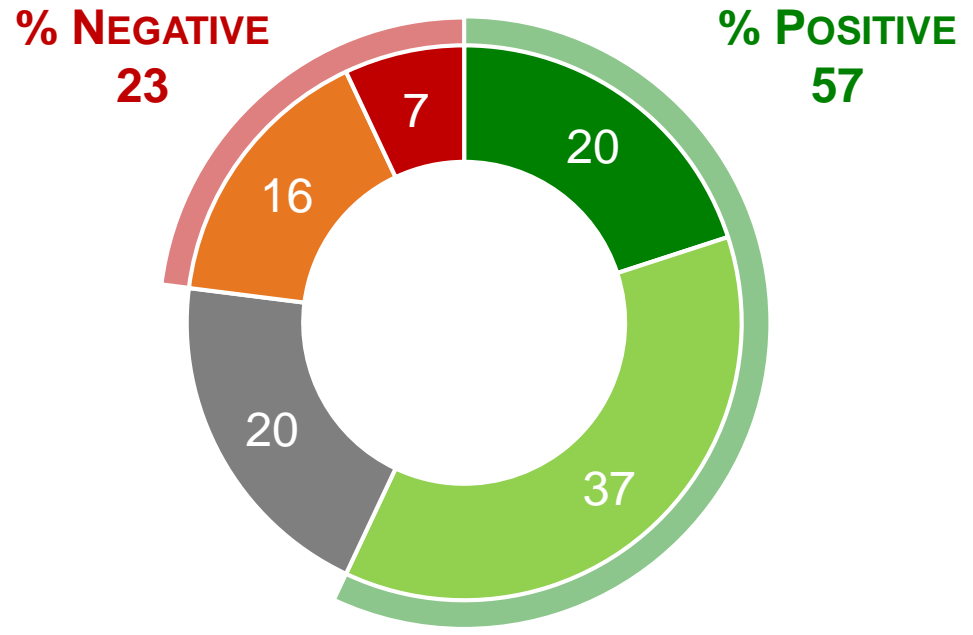


And do the following expressions bring to mind something that is...

More than 1 person out of 2 think the “national sovereignty” expression is positive, with less engaging results in South Europe

% POSITIVE **% NEGATIVE**

ALL COUNTRIES (8) > **NATIONAL SOVEREIGNTY**

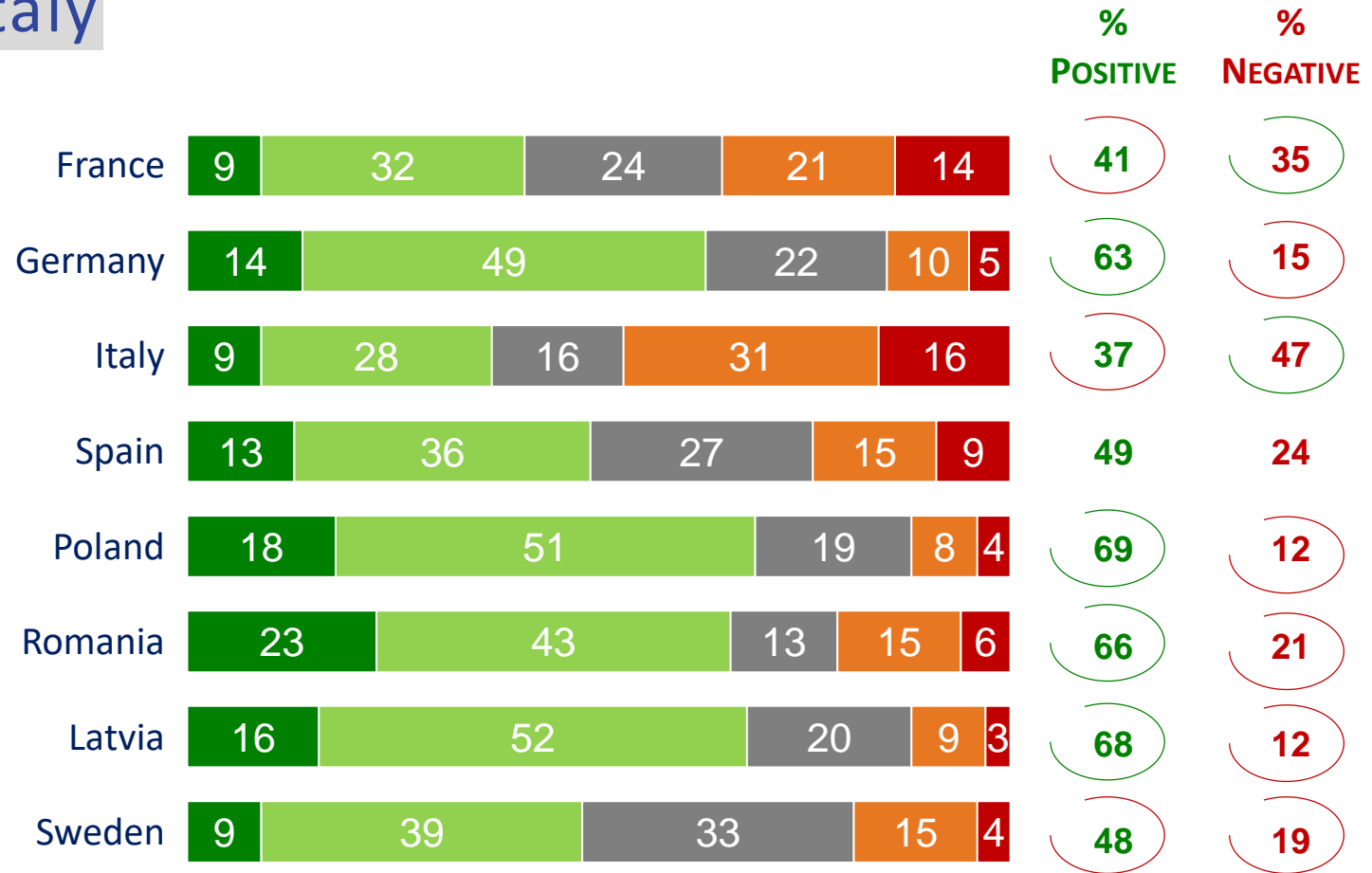
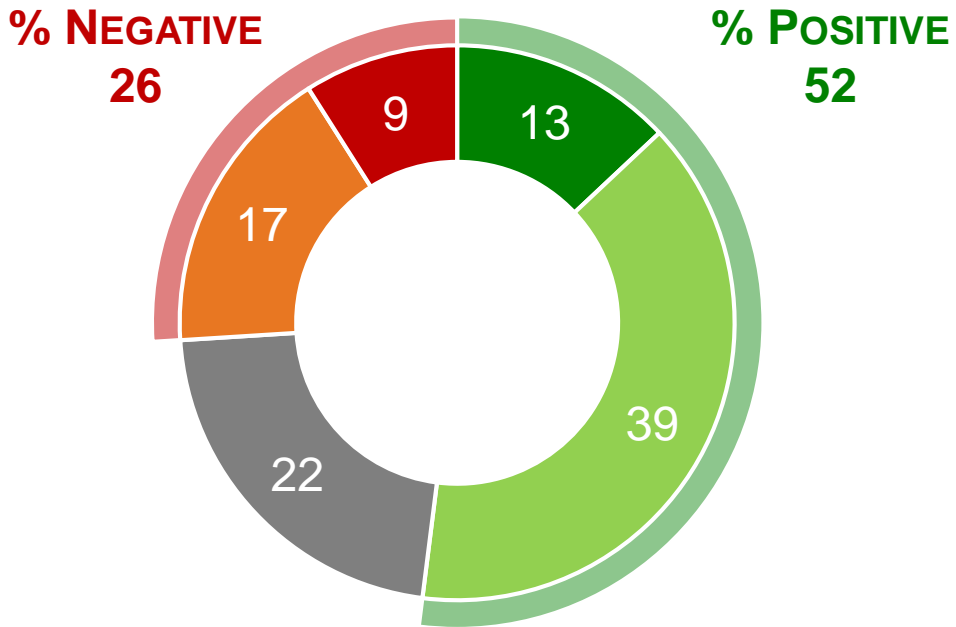


And do the following expressions bring to mind something that is...



The same goes for the “European sovereignty” expression, with very mixed opinions in France and Italy

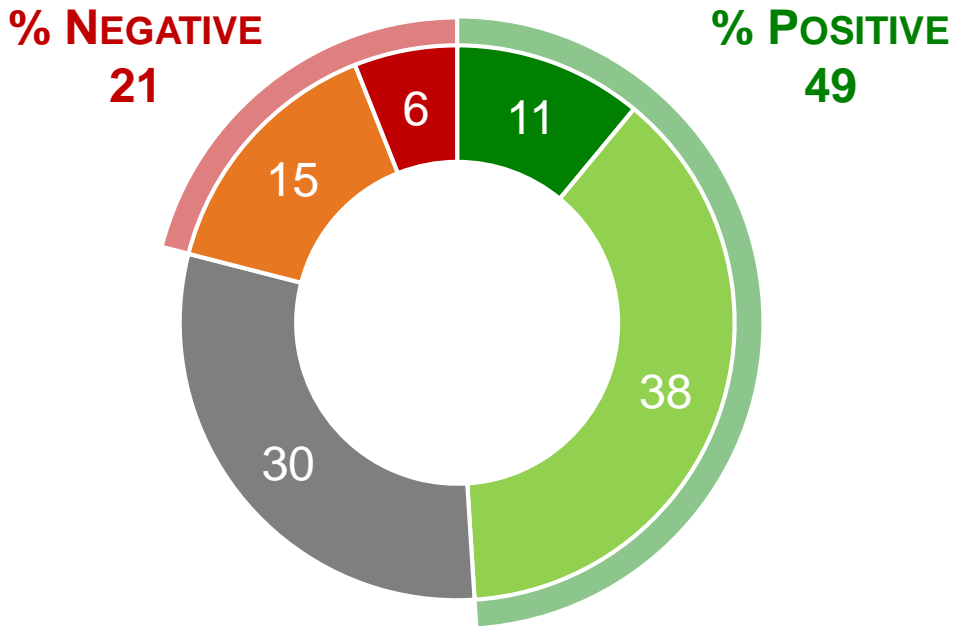
ALL COUNTRIES (8) > EUROPEAN SOVEREIGNTY



And do the following expressions bring to mind something that is...

Opinions about the “strategic autonomy” notion are mostly positive

ALL COUNTRIES (8) > STRATEGIC AUTONOMY



						% POSITIVE	% NEGATIVE
France	13	39	28	13	7	52	20
Germany	8	36	36	16	4	44	20
Italy	12	43	20	18	7	55	25
Spain	6	31	34	19	10	37	29
Poland	14	46	29	9	2	60	11
Romania	27	43	11	13	6	70	19
Latvia	8	37	36	16	3	45	19
Sweden	5	24	54	14	3	29	17



And do the following expressions bring to mind something that is...

The appreciation of expressions linked to sovereignty

IN %, POSITIVE (+) / NEGATIVE (-)

	ALL COUNTRIES		FRANCE		GERMANY		ITALY		SPAIN		POLAND		ROMANIA		LATVIA		SWEDEN	
	+	-	+	-	+	-	+	-	+	-	+	-	+	-	+	-	+	-
National sovereignty	57	23	46	32	64	14	47	37	50	24	76	9	76	15	75	11	58	17
European sovereignty	52	26	41	35	63	15	37	47	49	24	69	12	66	21	68	12	48	19
Strategic autonomy	49	21	52	20	44	20	55	25	37	29	60	11	70	19	45	19	29	17

IN %, POSITIVE (+) / NEGATIVE (-)

	ALL COUNTRIES		AGE				OCCUPATION				POLITICAL AFFILIATION													
	+	-	18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT											
National sovereignty	57	23	52	26	52	25	59	21	64	20	65	21	56	24	57	22	56	23	48	32	63	17	70	15
European sovereignty	52	26	51	26	47	29	50	28	58	24	61	22	53	25	49	28	51	27	54	27	61	17	51	30
Strategic autonomy	49	21	50	19	47	22	48	22	52	22	59	16	50	20	48	22	47	23	47	25	49	19	57	19

And do the following expressions bring to mind something that is...

Using “sovereignty” and “Europe” together is possible for more than one person out of two 1/2

ALL COUNTRIES (8)

> **IT IS CONTRADICTIONARY TO USE THESE TWO WORDS TOGETHER, AS SOVEREIGNTY REFERS ABOVE ALL TO THE NATION**



FRANCE	GERMANY	ITALY	SPAIN	POLAND	ROMANIA	LATVIA	SWEDEN
52	27	56	36	39	47	44	41

> **IT IS POSSIBLE TO USE THESE TWO WORDS TOGETHER, AS EUROPEAN SOVEREIGNTY AND NATIONAL SOVEREIGNTY ARE COMPLEMENTARY**



FRANCE	GERMANY	ITALY	SPAIN	POLAND	ROMANIA	LATVIA	SWEDEN
48	73	44	64	61	53	56	59

About the expression “European sovereignty”, which of the following opinions do you agree with more or disagree with less?

Using “sovereignty” and “Europe” together is possible for more than one person out of two 2/2

ALL COUNTRIES (8)

> IT IS CONTRADICTORY TO USE THESE TWO WORDS TOGETHER, AS SOVEREIGNTY REFERS ABOVE ALL TO THE NATION



AGE				OCCUPATION				POLITICAL AFFILIATION		
18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT
41	45	43	39	37	41	45	42	38	31	50

> IT IS POSSIBLE TO USE THESE TWO WORDS TOGETHER, AS EUROPEAN SOVEREIGNTY AND NATIONAL SOVEREIGNTY ARE COMPLEMENTARY

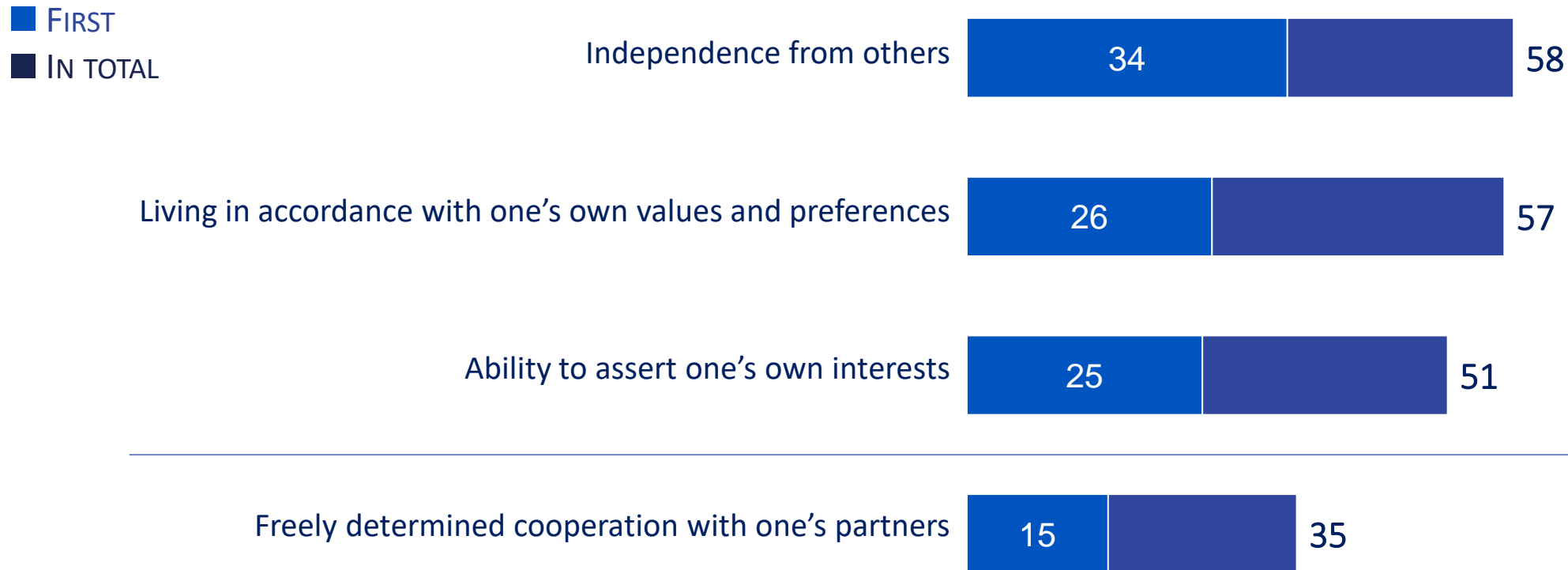


AGE				OCCUPATION				POLITICAL AFFILIATION		
18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT
59	55	57	61	63	59	55	58	62	69	50

About the expression “European sovereignty”, which of the following opinions do you agree with more or disagree with less?

Sovereignty deals more with independence and living in accordance with its values, rather than determined cooperation

ALL COUNTRIES (8)



Total exceeds 100 because two answers are possible

In your opinion, does sovereignty mean first and foremost? First? Second?

Ideas linked to sovereignty

IN %, IN TOTAL

	ALL COUNTRIES	FRANCE	GERMANY	ITALY	SPAIN	POLAND	ROMANIA	LATVIA	SWEDEN
Independence from others	58	55	63	59	43	69	60	60	55
Living in accordance with one's own values and preferences	57	60	49	57	63	60	66	56	48
Ability to assert one's own interests	51	59	38	64	58	37	45	49	45
Freely determined cooperation with one's partners	35	27	49	21	36	35	29	36	52

IN %, IN TOTAL

	ALL COUNTRIES	AGE				OCCUPATION				POLITICAL AFFILIATION		
		18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT
Independence from others	58	57	57	58	59	60	57	58	58	55	57	57
Living in accordance with one's own values and preferences	57	59	59	58	53	57	55	60	57	55	53	60
Ability to assert one's own interests	51	52	53	49	48	48	51	50	51	53	48	54
Freely determined cooperation with one's partners	35	33	31	34	40	34	37	32	34	36	42	30

Total exceeds 100 because two answers are possible

In your opinion, does sovereignty mean first and foremost? First? Second?

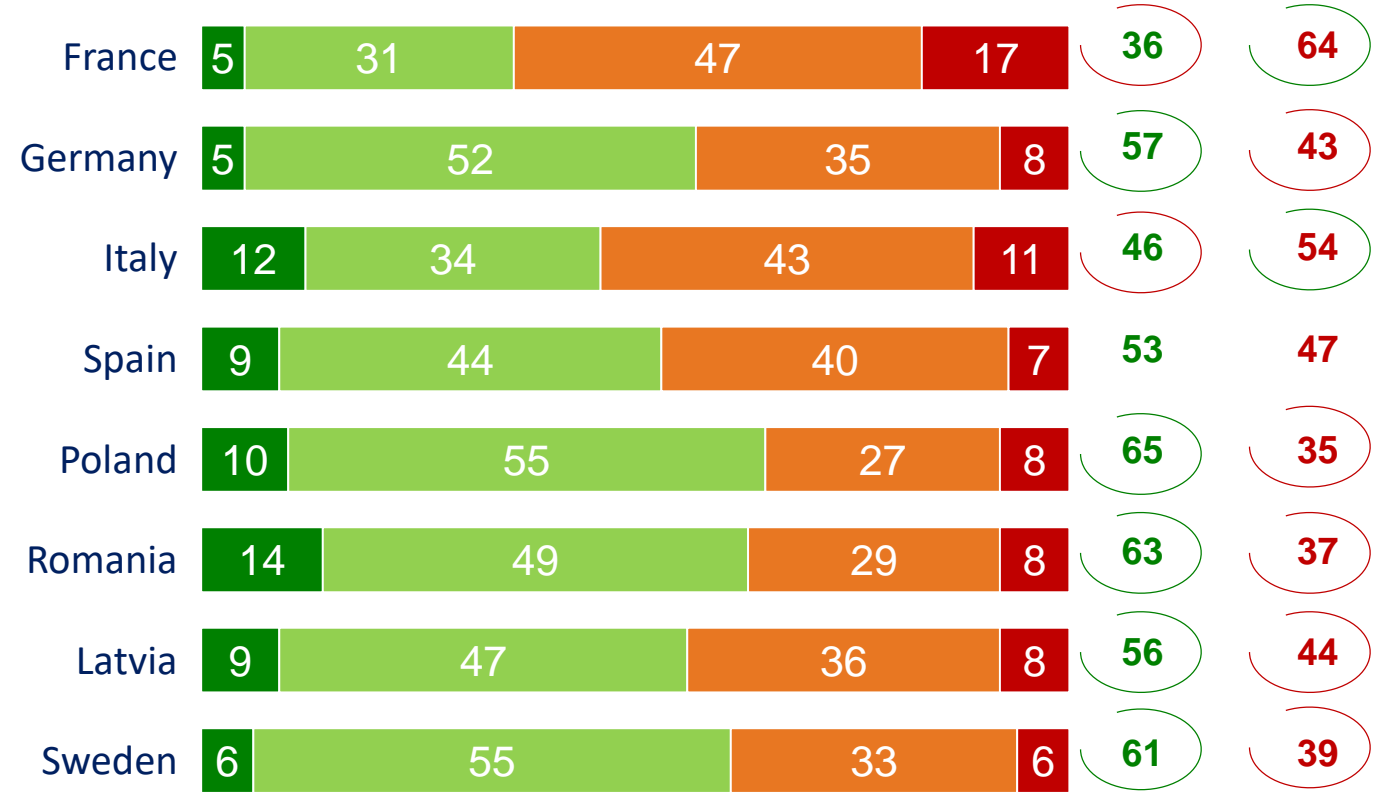
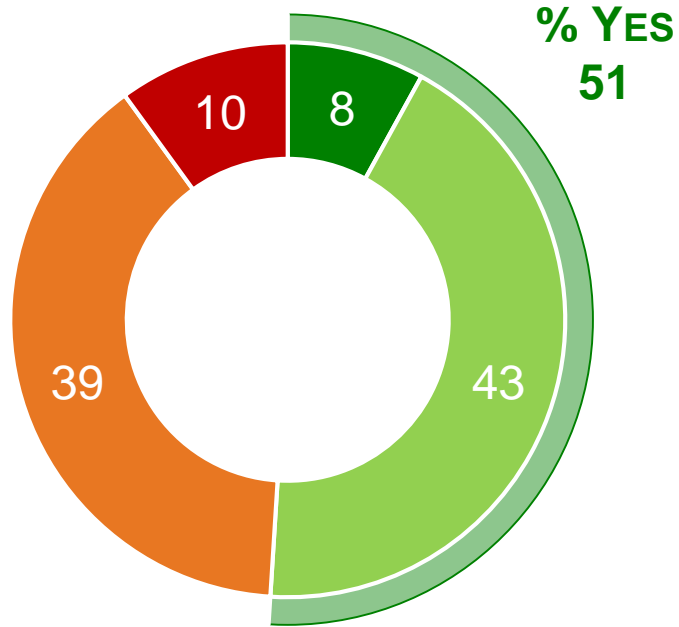
EUROPEAN SOVEREIGNTY : PRESENT DAY AND IN THE FUTURE

3

Very mixed (and contrasted depending on the countries) opinions exist on the actual European sovereignty today

% YES % No

ALL COUNTRIES (8)

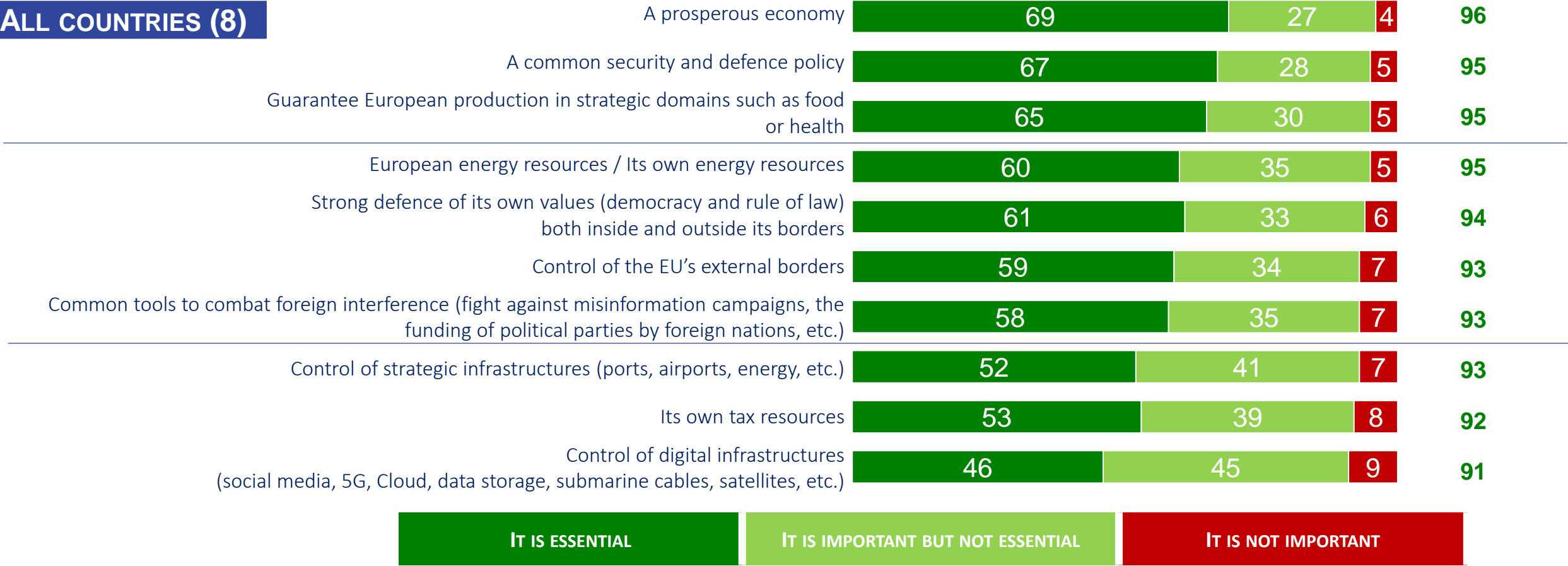


In your opinion, is Europe sovereign today?

For Europe to be sovereign, it is essential it has a prosperous economy and a common policy in terms of security (including food and health)

% ESSENTIAL OR IMPORTANT

ALL COUNTRIES (8)



In your opinion, for Europe to be sovereign, does it need each of the following?



Elements that Europe needs to have in order to be sovereign 1/2

IN %, ESSENTIAL

	ALL COUNTRIES	FRANCE	GERMANY	ITALY	SPAIN	POLAND	ROMANIA	LATVIA	SWEDEN
A prosperous economy	69	67	67	73	75	59	82	71	45
A common security and defence policy	67	67	71	72	67	53	75	70	50
Guarantee European production in strategic domains such as food or health	65	70	65	66	72	46	75	64	56
European energy resources / Its own energy resources	60	62	59	64	64	43	72	59	44
Strong defence of its own values (democracy and rule of law) both inside and outside its borders	61	63	65	58	62	48	73	65	50
Control of the EU's external borders	59	63	61	56	60	39	68	59	66
Common tools to combat foreign interference (fight against misinformation campaigns, the funding of political parties by foreign nations, etc.)	58	64	60	61	57	40	66	60	64
Control of strategic infrastructures (ports, airports, energy, etc.)	52	55	52	56	56	29	67	52	50
Its own tax resources	53	57	45	63	61	32	68	54	34
Control of digital infrastructures (social media, 5G, Cloud, data storage, submarine cables, satellites, etc.)	46	51	49	47	51	24	60	39	42

In your opinion, for Europe to be sovereign, does it need each of the following?

Elements that Europe needs to have in order to be sovereign 2/2

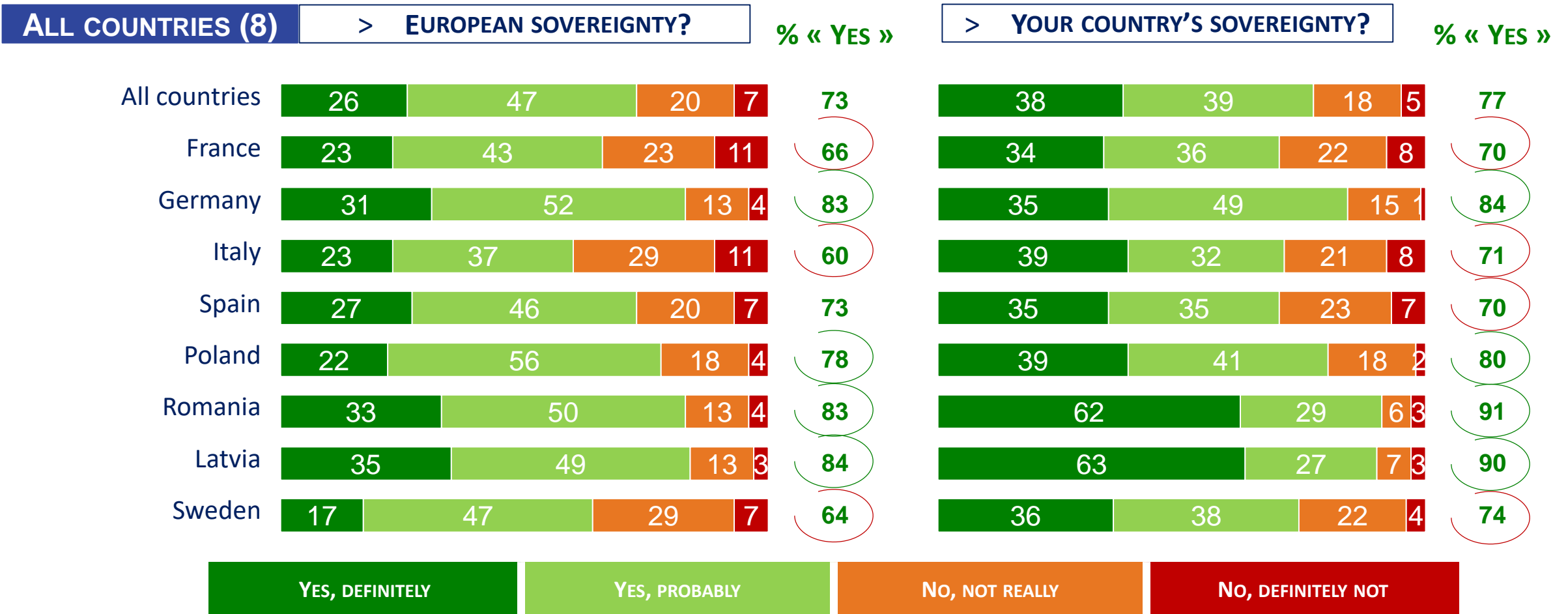
ALL COUNTRIES (8)

IN %, ESSENTIAL

	ALL COUNTRIES	AGE				OCCUPATION				POLITICAL AFFILIATION		
		18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT
A prosperous economy	69	63	67	73	71	62	67	69	71	66	69	73
A common security and defence policy	67	59	64	72	75	66	64	65	70	64	69	71
Guarantee European production in strategic domains such as food or health	65	60	64	68	70	66	64	64	66	68	66	66
European energy resources / Its own energy resources	60	57	59	59	61	60	58	59	60	63	59	61
Strong defence of its own values (...) both inside and outside its borders	61	55	59	64	66	60	60	59	62	57	62	69
Control of the EU's external borders	59	47	57	65	66	58	57	59	60	50	60	70
Common tools to combat foreign interference (...)	58	48	55	65	67	59	56	58	60	57	60	64
Control of strategic infrastructures (ports, airports, energy, etc.)	52	44	50	55	59	54	51	51	53	53	52	56
Its own tax resources	53	46	51	55	58	49	51	53	55	55	51	56
Control of digital infrastructures (...)	46	39	44	50	54	52	45	45	46	49	47	48

In your opinion, for Europe to be sovereign, does it need each of the following?

The idea to strengthen European sovereignty pleases a solid half of the respondents – almost as many think this for national sovereignty



In your opinion, is it necessary to strengthen...

Necessity to strengthen sovereignty (whether it's European or national)

ALL COUNTRIES (8)

IN %, YES

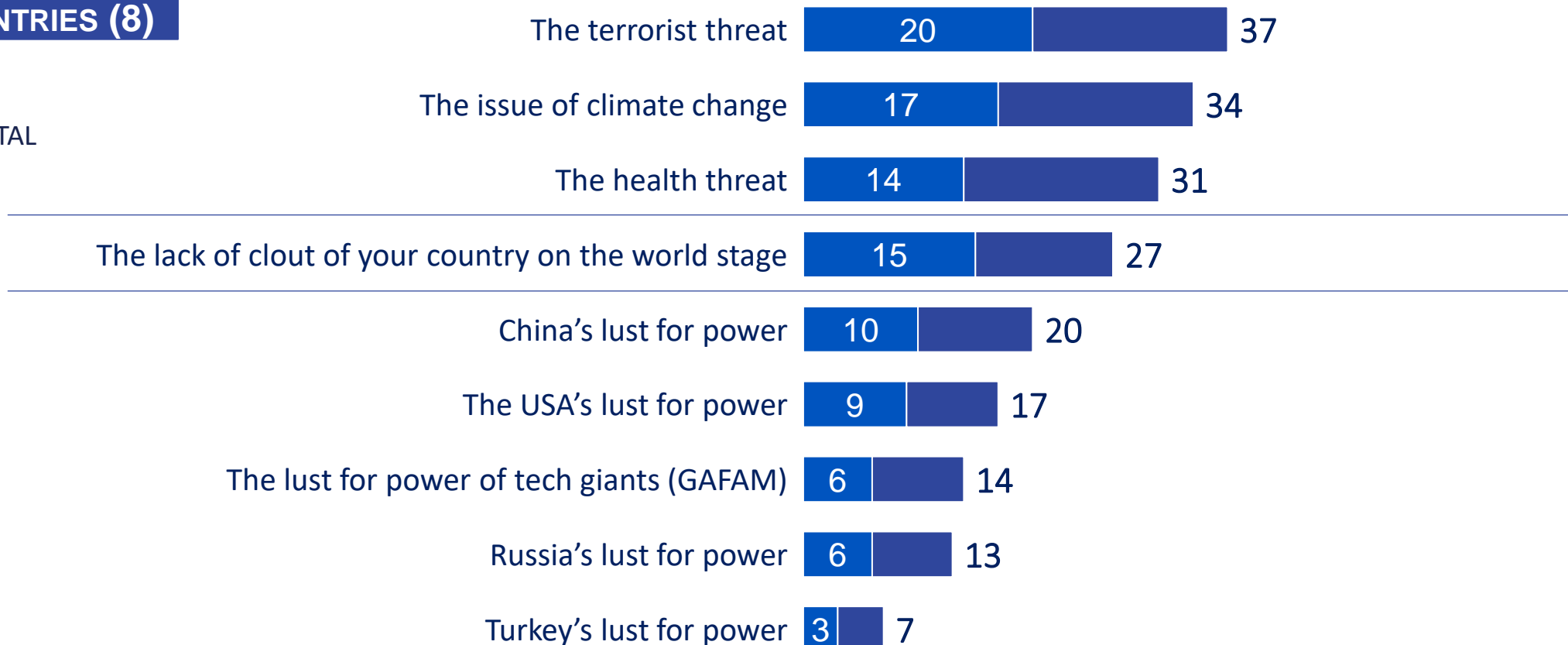
	ALL COUNTRIES	AGE				OCCUPATION				POLITICAL AFFILIATION		
		18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT
European sovereignty?	73	71	68	73	78	76	72	72	72	72	79	70
Your country's sovereignty?	77	74	77	78	77	75	76	81	75	61	78	88

In your opinion, is it necessary to strengthen...

Three topics explain this wish for strengthening European sovereignty : the terrorist threat, the climate and COVID-19

ALL COUNTRIES (8)

■ FIRST
■ IN TOTAL



Total exceeds 100 because two answers are possible

In your opinion, which of the following reasons best explain the need to strengthen European sovereignty? First? Second?

Reasons justifying the wish for strengthening the European sovereignty

1/2

	IN %, IN TOTAL	ALL COUNTRIES	FRANCE	GERMANY	ITALY	SPAIN	POLAND	ROMANIA	LATVIA	SWEDEN
		The terrorist threat	37	42	37	28	31	43	44	38
The issue of climate change	34	30	42	34	31	32	16	18	34	
The health threat	31	26	30	38	41	26	33	30	26	
The lack of clout of your country on the world stage	27	30	19	39	32	17	31	37	15	
China's lust for power	20	25	18	23	19	20	15	9	27	
The USA's lust for power	17	14	21	13	22	12	20	21	13	
The lust for power of tech giants (GAFAM)	14	19	11	10	15	17	17	13	15	
Russia's lust for power	13	6	13	9	8	30	21	31	22	
Turkey's lust for power	7	9	11	6	2	3	4	3	6	

In your opinion, which of the following reasons best explain the need to strengthen European sovereignty? First? Second?

Reasons justifying the wish for strengthening the European sovereignty

2/2

ALL COUNTRIES (8)

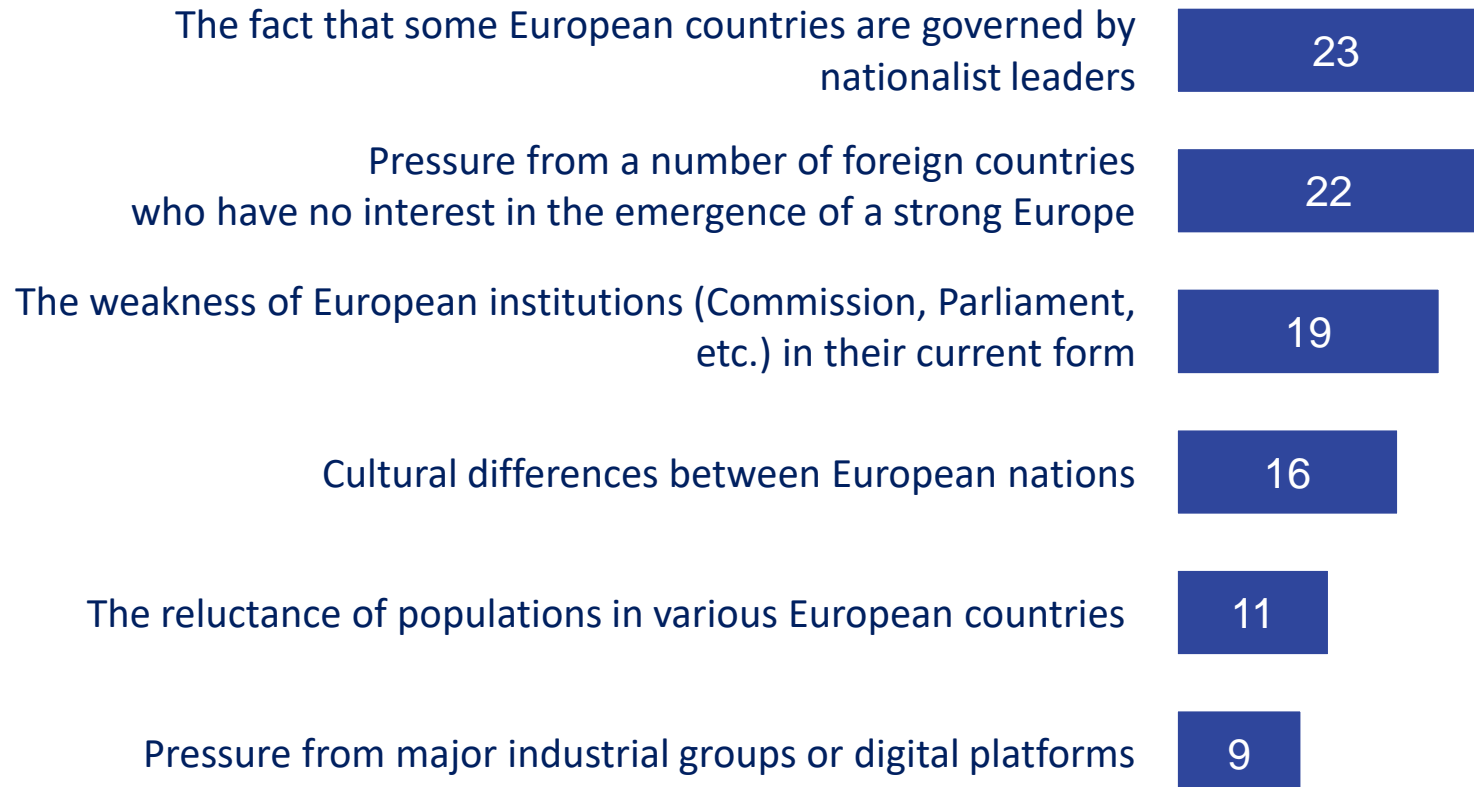
IN %, IN TOTAL

	ALL COUNTRIES	AGE				OCCUPATION				POLITICAL AFFILIATION		
		18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT
The terrorist threat	37	34	35	41	39	32	35	40	38	29	37	44
The issue of climate change	34	36	29	34	35	36	35	27	35	43	35	22
The health threat	31	34	32	33	28	22	30	34	34	33	29	29
The lack of clout of your country on the world stage	27	25	28	27	27	26	26	27	27	26	24	27
China's lust for power	20	17	23	19	21	27	23	20	18	18	21	26
The USA's lust for power	17	18	20	15	15	21	17	18	16	19	18	15
The lust for power of tech giants (GAFAM)	14	15	13	13	15	15	13	13	15	15	13	12
Russia's lust for power	13	14	13	14	12	14	14	16	12	13	15	16
Turkey's lust for power	7	7	8	5	7	9	8	7	6	4	8	9

In your opinion, which of the following reasons best explain the need to strengthen European sovereignty? First? Second?

Many elements, whether they're internal or external, yet go against more European sovereignty

ALL COUNTRIES (8)



In your opinion, what is currently the biggest obstacle to the implementation of more European sovereignty?

Reasons justifying the difficulty to strengthen European sovereignty 1/2

IN %	ALL COUNTRIES	FRANCE	GERMANY	ITALY	SPAIN	POLAND	ROMANIA	LATVIA	SWEDEN
	The fact that some European countries are governed by nationalist leaders	23	15	35	19	21	22	14	14
Pressure from a number of foreign countries who have no interest in the emergence of a strong Europe	22	21	17	20	24	22	36	41	17
The weakness of European institutions (Commission, Parliament, etc.) in their current form	19	23	14	22	22	16	19	15	13
Cultural differences between European nations	16	16	17	19	12	18	11	9	24
The reluctance of populations in various European countries	11	14	9	14	12	12	10	11	2
Pressure from major industrial groups or digital platforms	9	11	8	6	9	10	10	10	6

In your opinion, what is currently the biggest obstacle to the implementation of more European sovereignty?

Reasons justifying the difficulty to strengthen European sovereignty 2/2

ALL COUNTRIES (8)

IN %

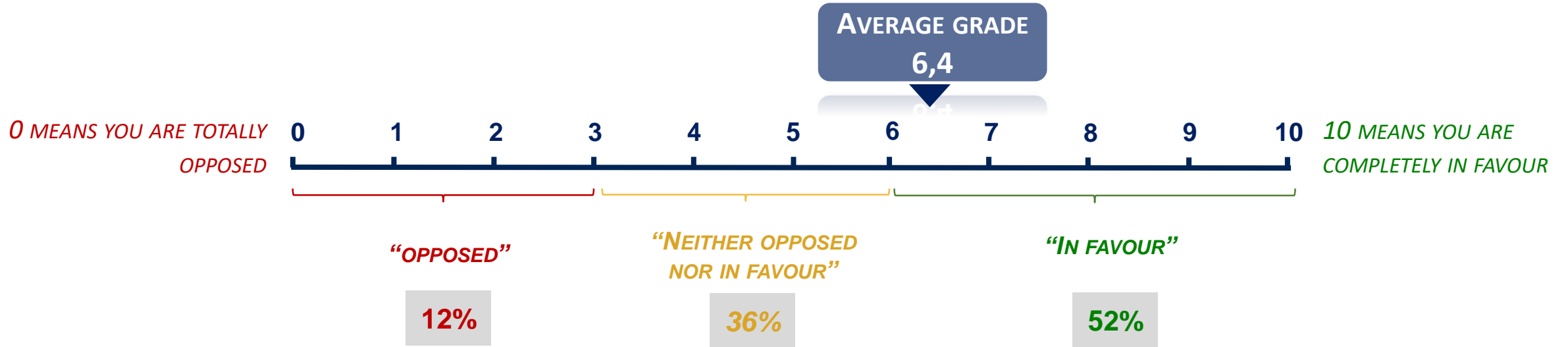
	ALL COUNTRIES	AGE				OCCUPATION				POLITICAL AFFILIATION		
		18-34 Y.O.	35-49 Y.O.	50-59 Y.O.	60+ Y.O.	MANAGERS	TECHNICIANS	WORKERS	INACTIVE PEOPLE	LEFT	CENTRE	RIGHT
The fact that some European countries are governed by nationalist leaders	23	21	21	23	27	27	24	19	23	30	29	16
Pressure from a number of foreign countries who have no interest in the emergence of a strong Europe	22	20	22	22	22	19	22	22	21	17	21	24
The weakness of European institutions (Commission, Parliament, etc.) in their current form	19	18	18	19	20	20	18	18	19	17	17	24
Cultural differences between European nations	16	18	19	17	13	13	16	19	17	14	15	19
The reluctance of populations in various European countries	11	13	11	10	11	11	11	12	12	13	11	10
Pressure from major industrial groups or digital platforms	9	10	9	9	7	10	9	10	8	9	7	7

In your opinion, what is currently the biggest obstacle to the implementation of more European sovereignty?

CONTEXTUAL DATA

The European Union is appreciated in a moderate way

ALL COUNTRIES (8)



With regard to the European Union, some people claim to be in favour of it while others are against it. Where would you personally rank yourself on this scale?

Adhesion to the European Union 1/2

	AVERAGE GRADES	0	1	2	3	4	5	6	7	8	9	10	OPPOSED 0-3	NEITHER OPPOSED NOR IN FAVOUR 4-6	IN FAVOUR 7-10
All countries (8)	6,4	5	2	2	3	5	22	9	13	15	10	14	12	36	52
France	5,8	6	3	3	4	7	27	8	13	12	8	9	16	42	42
Germany	6,5	4	2	2	3	5	20	7	14	18	12	13	11	32	57
Italy	6,1	6	3	3	3	5	20	11	15	14	9	11	15	36	49
Spain	6,9	2	2	1	2	2	22	10	14	17	12	16	7	34	59
Poland	7,0	2	2	1	2	3	25	8	11	12	12	22	7	36	57
Romania	7,0	3	1	2	3	3	21	8	10	14	10	25	9	32	59
Latvia	6,5	3	2	2	3	5	22	9	15	18	8	13	10	36	54
Sweden	5,9	4	4	4	4	5	21	11	15	17	9	6	16	37	47

With regard to the European Union, some people claim to be in favour of it while others are against it. Where would you personally rank yourself on this scale?

Adhesion to the European Union 2/2

ALL COUNTRIES (8)

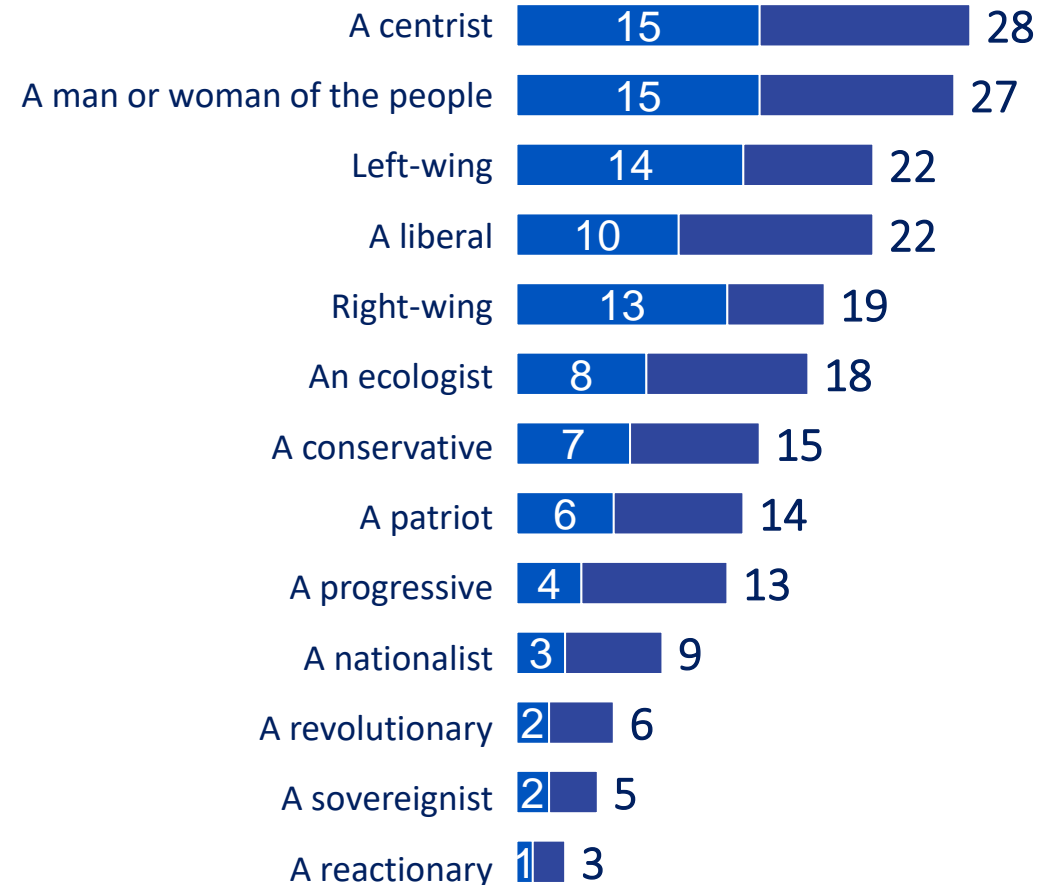
		AVERAGE GRADES	0	1	2	3	4	5	6	7	8	9	10	OPPOSED 0-3	NEITHER OPPOSED NOR IN FAVOUR 4-6	IN FAVOUR 7-10
All countries (8)		6,4	5	2	2	3	5	22	9	13	15	10	14	12	36	52
Age	18-34 y.o.	6,4	2	2	2	2	4	25	12	16	17	8	10	8	41	51
	35-49 y.o.	6,1	5	3	3	3	5	26	9	13	14	8	11	14	40	46
	50-59 y.o.	6,1	7	3	3	4	4	23	7	13	12	11	13	17	34	49
	60+ y.o.	6,9	4	2	2	3	5	16	7	11	17	14	19	11	28	61
Occupation	Managers	6,9	3	2	2	2	4	14	10	17	18	13	15	9	28	63
	Technicians	6,4	3	3	2	3	5	21	10	16	17	10	10	11	36	53
	Workers	6,1	5	2	2	3	6	28	9	13	12	7	13	12	43	45
	Inactive people	6,4	5	2	3	3	4	23	8	11	15	11	15	13	35	52
Political affiliation	Left	7,0	3	2	1	3	4	16	9	12	18	13	19	9	29	62
	Centre	7,1	2	1	1	2	4	17	9	15	19	13	17	6	30	64
	Right	5,9	7	4	4	4	5	20	8	15	14	8	11	19	33	48

With regard to the European Union, some people claim to be in favour of it while others are against it. Where would you personally rank yourself on this scale?

Europeans see themselves as centre-wing people, or simply as “from the people”, maybe as left-wing or liberals... but not as sovereigntists

ALL COUNTRIES (8)

■ FIRST
■ IN TOTAL



Which of the following terms best defines your political affiliation, or rather least-worst? Would you say you are...

The political affiliation of respondents

IN %, IN TOTAL		ALL COUNTRIES	FRANCE	GERMANY	ITALY	SPAIN	POLAND	ROMANIA	LATVIA	SWEDEN
	A centrist	28	18	45	20	30	28	13	12	41
	A man or woman of the people	27	43	24	26	22	9	37	46	11
	Left-wing	22	21	16	25	35	18	13	8	32
	A liberal	22	12	30	18	18	28	24	12	23
	Right-wing	19	21	9	23	21	25	20	10	29
	An ecologist	18	24	16	22	13	12	13	12	17
	A conservative	15	7	27	10	15	16	9	16	17
	A patriot	14	16	7	9	9	35	33	31	5
	A progressive	13	11	4	23	24	8	12	16	10
	A nationalist	9	12	8	11	4	3	14	16	9
	A revolutionary	6	7	5	7	5	5	3	8	3
	A sovereignist	5	5	6	3	4	9	6	12	1
	A reactionary	3	3	3	3	2	5	3	4	3

Which of the following terms best defines your political affiliation, or rather least-worst? Would you say you are...

APPENDIX

RELIABILITY OF RESULTS : SELF COMPLETION ONLINE SURVEYS IIS

To ensure the overall reliability of a survey, all possible error components must be taken into account. That is why Ipsos imposes strict controls and procedures at each stage of the survey process.

UPSTREAM OF THE DATA COLLECTION

- **Sample** : structure and representativeness
- **Questionnaire** : the questionnaire is worded by following an editing process with 12 compulsory standards. It is proofread and approved at a senior level and then sent to the client for final validation. The programming (or questionnaire script) **is tested by at least 2 people and validated.**
- **Data collection** : the interviewers are trained in survey techniques through a dedicated training module prior to any participation in a survey. In addition, they receive or attend a detailed briefing at the start of each survey.

DURING THE DATA COLLECTION

- **Sampling** : Ipsos imposes very strict operating rules for its selection frame in order to maximize the random nature of the sample selection : random selection from telephone listings, quota method, etc.

- **Fieldwork monitoring** : collection is monitored and checked (exclusive link, IP validation, panelists' behavior monitoring penetration, interview length, consistency of responses, participation rate, number of reminders, etc.)

DOWNSTREAM OF THE DATA COLLECTION

- The results are analyzed in accordance with the statistical analysis methods (confidence interval versus sample size, significance tests). The first results are systematically checked against the raw results from the data collection. The consistency of results is also checked (particularly the results observed versus comparison sources in our possession).
- In cases where sample weighting is used (margin calibration method), this is checked by the processing teams (DP) and then validated by the survey teams.

OUR COMMITMENT



Professional codes, quality certification and data protection

Ipsos is a member of the following French and European professional Market Research and Opinion bodies:

- **SYNTEC** (www.syntec-etudes.com), French Union of Market Research companies
- **ESOMAR** (www.esomar.org) the European Society for Opinion and Market Research

Ipsos France is consequently committed to applying **the ICC/ESOMAR code** for opinion and market research. This code of conduct defines the ethical rules for Market Research professionals and sets out the protection offered to participants.

Ipsos France complies with the applicable laws. Ipsos has appointed a Data Protection Officer and has implemented a compliance plan to GDPR (Règlement (UE) 2016/679). For more information about the Ipsos Data Protection & Privacy Policy relative to personal data : <https://www.ipsos.com/en/privacy-data-protection>

The retention period applicable to interviewees' personal data be as follows, unless otherwise agreed with the client :

- 12 months upon Ad Hoc Study completion
- 3 years upon each wave completion of a Continuous Study.



Ipsos France has received ISO 20252: 2012 certification by AFNOR CERTIFICATION

- This document was drawn up in accordance with these international Codes and Quality standards. The technical elements relative to the execution of the project are described in methodological approach or survey overview in the report.
- This project was carried out in accordance with these international Codes and Quality standards



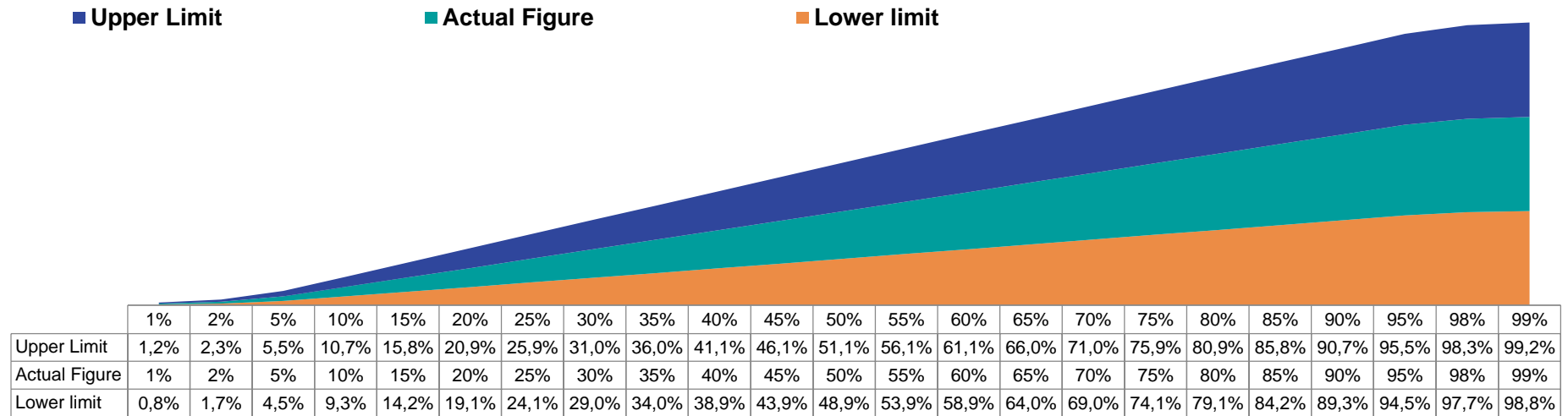


RELIABILITY OF RESULTS SPREADSHEET

In this instance, with regard to this study:

- Confidence interval: **95%**
- Size of sample: **8000**

The proportions observed are between :



ABOUT IPSOS

Ipsos is the third largest market research company in the world, present in 90 markets and employing more than 18,000 people.

Our research professionals, analysts and scientists have built unique multi-specialist capabilities that provide powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. Our 75 business solutions are based on primary data coming from our surveys, social media monitoring, and qualitative or observational techniques.

“Game Changers” – our tagline – summarises our ambition to help our 5,000 clients to navigate more easily our deeply changing world.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg
IPS:FP
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GAME CHANGERS

In our world of rapid change, the need for reliable information to make confident decisions has never been greater.

At Ipsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth:
You act better when you are sure.